

27th February 2020.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Outcome of the Board Meeting dated 27th February 2020.

Ref.: Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform that the Board of Directors of the Company (the “Board”), at its Meeting held on 27th February 2020 (which commenced at 9.00 p.m. and concluded at 11.00 p.m.), has, inter alia, approved the following:

1. The Board has approved the Company’s proposal for restructuring of debt of the Company and its certain identified subsidiaries formulated under the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions, 2019 issued by Reserve Bank of India vide its circular dated 7th June 2019 which inter alia includes issuance of following Securities of the Company to one or more lenders, whose details are as mentioned in Annexure 1:
 - A. up to 100,00,00,000 (One Hundred Crores) equity shares of the Company of Rs.2/- (Rupees Two Only) each;
 - B. up to 4,10,000 (Four Lacs Ten Thousand) 0.01% Secured Optionally Convertible Debentures of Rs.1,00,000/- (Rupees One Lac Only) each;
 - C. up to 50,00,00,000 (Fifty Crores) warrants of Re.1/- (Rupee One Only) each.
2. An enabling resolution in terms of Section 62(3) of the Companies Act, 2013 for issuance of equity shares on conversion of loan / debentures into equity;
3. Issuance of equity shares / equity linked instruments to an extent of Rs.1,000 Crores (this is an enabling resolution to facilitate the Company to issue securities at an appropriate time should that be required);
4. Approval for divestment / dilution / disposal of the Company’s investment(s) / asset(s) / undertaking(s);
5. Issuance of equity shares / CCDs of the Company on preferential basis to the promoters / certain persons / entities (as mentioned in Annexure 2) to an extent of Rs.400 Crores in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
6. Amendment to the Articles of Association of the Company;
7. Increase in the Authorised Share Capital and alteration of the Capital Clause of the Memorandum of Association of the Company;
8. Convening an Extra Ordinary General Meeting of the Company for seeking the approval of shareholders for various matters;
9. Appointment of Mr. Sameer Shah (DIN: 08702339) as an Additional Director in the capacity of an “Independent Director” of the Company with effect from 27th February 2020 for a term of five years subject to regularisation of the appointment by the shareholders of the Company at the next Annual General Meeting of the Company.

Further, please note as under:

Mr. Sameer Shah has over 35 years of experience. In his last employment, Mr. Sameer Shah was the CFO and Head of ICT for Petroleum, Chemicals & Mining Company for 5 years. Prior to that, Mr. Sameer Shah worked for 13 years with Deutsche Bank as a Managing Director heading the Equity Services Business for Asia Pacific and the Arabian Gulf countries. He also headed the Corporate Banking division of the bank for Western India from 2009-2011. His previous employment was with SABIC in Saudi Arabia, Ontario Hydro (HydroOne) in Canada and TCS in Mumbai before PCMC and Deutsche Bank.

Mr. Sameer Shah is not related to any of the Directors of the Company.

This is to further inform that State Bank of India, the lead bank of the consortium, has informed us that, that a 'RP-4' rating (Resolution Plan 4: debt facilities / instruments with this symbol are considered to have moderate degree of safety regarding timely servicing of financial obligations and such debt facilities / instruments carry moderate risk) has been assigned by the CRISIL and India Ratings & Research, the rating agencies, to the sustainable portion of the debt forming part of the Resolution Plan of the Company under discussion with its lenders.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited



Geetanjali S. Vaidya,
Company Secretary.

Encl.: As above.

ANNEXURE 1**LIST OF LENDERS**

Sr. No.	Name of lender
1.	State Bank of India
2.	Axis Bank Limited
3.	Bank of Baroda
4.	Bank of India
5.	Bank of Maharashtra
6.	Corporation Bank
7.	Central Bank of India
8.	ICICI Bank Limited
9.	IDBI Bank Limited
10.	Indian Overseas Bank
11.	Oriental Bank of Commerce
12.	Punjab National Bank
13.	Union Bank of India
14.	Yes Bank Limited
15.	Life Insurance Corporation of India
16.	The Saraswat Cooperative Bank Limited
17.	Export-Import Bank of India
18.	Power Finance Corporation of India
19.	Indian Renewable Energy Development Authority

ANNEXURE 2

LIST OF PROPOSED ALLOTTEES INCLUDING PROMOTERS AND CERTAIN PERSONS / ENTITIES

SUZLON ENERGY LIMITED	
LIST OF PROPOSED ALLOTTEES AS ON 27-02-2020	
Sr. No.	Name of the proposed allottee
1.	Tanti Holdings Private Limited (Promoter)
2.	Cannon Realty Pvt. Ltd. j/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises
3.	Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates
4.	Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises
5.	Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources
6.	Aditya Medisales Ltd. j/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision
7.	Aalok D. Shanghvi
8.	Vibha Shanghvi
9.	Vidhi D. Shanghvi
10.	Neostar Developers LLP
11.	Real Gold Developers LLP
12.	Suraksha Buildwell LLP
13.	Sudhir V. Valia
14.	Raksha S. Valia
15.	Vijay M. Parekh
16.	Paresh M. Parekh
17.	Chintan Jaysukh Bhalodia
18.	Aashka Chintan Bhalodia
19.	Alish Jaysukhbhai Bhalodia
20.	Jaysukhbhai Odhavjibhai Bhalodia
21.	Saravanakumar S
22.	Indrani Patnaik
23.	Satendra Birdichand Navalakha
24.	Jagjivan Ranchhodhbhai Sakhiya
25.	Rajesh Omkarnath Malpani j/w. Manish Madhav Malpani in capacity of partners of M/s. Giriraj Enterprises
26.	Bharat Mathuradas Mehta
27.	Ankit Ashok Singhvi
28.	Babulal Amarchand Singhvi
29.	Mridul R. Singhvi
30.	Mayank R. Singhvi
31.	Praveen Sukhraj Singhvi
32.	Tribhuvan Amarchand Singhvi
33.	Mukand Lal Dua
34.	Ramesh Kumar Dua
35.	A.C. Arunachalam j/w. Suseela Arunachalam in the capacity of partners of M/s. Viking Knitters
36.	Rajasthan Gum Private Limited
37.	Sun-N-Sand Hotels Pvt. Ltd.
38.	Mukesh Manekchand Sheth
39.	Zaveri And Company Private Limited
40.	KRBL Limited
41.	Palanisamy Duraisamy
42.	Rajani Agrawal
43.	Om Prakash Soni j/w. Aakash Soni in the capacity of partners of M/s. Shree Ram Industries
44.	Jay Bharat Dyeing & Printing Pvt Ltd
45.	Dineshchand N.Gupta
46.	Maheshchand N.Gupta
47.	K.P. Energy Limited
48.	Dr.K.Ramakrishnan
49.	Krishnakumar Gangadhar Agrawal
50.	Maya Krishnakumar Agrawal
51.	Bhabani Pigments Private Limited
52.	Techno Electric & Engineering Company Limited
53.	Sterling Agro Industries Ltd.
54.	Binaguri Tea Company Private Limited
55.	Sumita Agarwala
56.	Ashok Amarchand Singhvi

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Sr. No.	Name of the proposed allottee
57.	Mukesh Babulal Singhvi
58.	Sandeep Tribhuvan Singhvi
59.	Sukhraj Amarchand Singhvi
60.	Arvind Cotsyn (India) Limited
61.	B C Umopathy
62.	Samrat Infradev Private Limited
63.	S.K.Shivaraj
64.	Amit Laxman Kunjir
65.	Suresh Amritlal Gandhi
66.	Shraddha Energy And Infraprojects Private Limited
67.	Amrik Singh And Sons Crane Services Private Limited
68.	Sanghvi Movers Limited
69.	Kush Synthetics Private Ltd.
70.	K R Composites Private Limited
71.	Deepakkumar Sitaram Singh
72.	Prashant Shantilal Shah
73.	Hiten Haridas Madlani
74.	Punjabhai Rajshibhai Modhwadia
75.	Vikas Sunilkumar Jhalani
76.	Barkat Cranes & Equipments Private Limited
77.	Bharat Electrical Contractors And Manufacturers Private Limited
78.	Sunpower India Ventures Private Limited
79.	S Esakkiappan
80.	Rajeshwari E
81.	Deepal R.Dwivedi J/w. Romal R.Dwivedi in the capacity of partners of M/s. Dwarakesh Transport Corporation
82.	S.Madeswaran j/w. Nitin Madeswaran j/w. Nikitha Madeswaran in the capacity of partners of M/s. M R L Transports
83.	Sumeet Trans Logistics Private Limited
84.	Sri Kamakshi Logistics Private Limited
85.	Hitech Renewable Energy Private Limited
86.	Laxman Singh Bhati
87.	Viviana Power Tech Private Limited
88.	Shriram Krishnaji Surve
89.	Raman Choudhary
90.	ZF Wind Power Coimbatore Private Limited
91.	Hub Renewable Energy Private Limited
92.	Ranjitsinh A.Parmar
93.	Balrajsinh A.Parmar
94.	Vishwajitsinh B. Parmar
95.	Prafulchandra Chandrakant Mehta
96.	Vipon Kumar Gupta
97.	Tejjas Parmar
98.	Amarsinh A. Parmar
99.	Yadlapalli Venkat Ramana Vijay
100.	Manish Jain
101.	Harish H.Mehta
102.	Fatehali Alchiya
103.	Rohit Chauhan
104.	Bipin Harilal Shah
105.	Anandkumar Hansraj Bagrecha
106.	Subodh Dubey
107.	Sreenivasa Choudary Jetty
108.	Suresh R.Pillai
109.	Dinesh Karna
110.	Rakesh B.Shukla
111.	N.Muthukrishnan
112.	Neeraj Saoji Pardhi
113.	Rajesh Surendra Kumar
114.	Vinod Kumar Bishnoi
115.	Rajesh Chunilal Dhrangadharia
116.	Alok Kumar Das
117.	Nishith Kumar
118.	Abhijit Prabhakar Deshpande
119.	Hitesh Chhanubha Parmar

SUZLON ENERGY LIMITED	
LIST OF PROPOSED ALLOTTEES AS ON 27-02-2020	
Sr. No.	Name of the proposed allottee
120.	Sandeep Lonkar
121.	Chandra Bhushan Prasad Roy
122.	Narendra Chhaganbhai Savalia
123.	Vivek Kumar
124.	Shyamal Vinodray Budhdev
125.	Lalita Mahendrabhai Shah
126.	Omprakash Talwar
127.	Nandkumar Deo
128.	Pavas Agarwal
129.	Yasheen Arvind Vibhakar
130.	Jitendra R.Deshpande
131.	Om Prakash Khandelwal
132.	Rajiv S.Parekh
133.	Kuman Vrajlal Vaghasiya
134.	Sunil Sudhakar Joshi
135.	Ketan Kumar Mukund Chamra Soni
136.	Sunil Kumar Mishra
137.	Animesh Ranjan
138.	Bharat Parsotam Kothia
139.	Gajanan J.Wankhede
140.	Dhritabrata Biswas
141.	Manohar Adhar Patil
142.	Shobha Sanjay Shete
143.	Krunal Mukund Shah
144.	Nilesh M.Vekaria
145.	Hetkumar Indravadan Shah
146.	Swapnil Jain j/w. Pragya Swapnil Jain
147.	V.B. Rao
148.	Bakul N.Rathod
149.	Mansukh Raghav Pambhar
150.	Nimish Shah
151.	Skilpan Finvest Private Limited
152.	C.Prakash Kumar
153.	Ishwar Chand Mangal
154.	Anoop Khatry
155.	Ankur Garg
156.	Sriram Iyer
157.	Anupkumar D.Vaishnav
158.	Lancy G.Tauro
159.	Yugandar Gunturu
160.	Harishchandra Mondal
161.	Punitkumar D.Nagar
162.	A.Mohamed Ibrahim
163.	Vinay Gupta
164.	Lilaram Thakwani.