

13th March 2020.

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

BSE Limited
P.J. Towers
Dalal Street
Mumbai-400001

Dear Sirs,

Sub.: Suzlon Energy Limited (the “Company”) U.S.\$ 546,916,000 Step-Up Convertible Bonds due 2019 of the Company constituted by a trust deed dated 15th July 2014, as amended and supplemented by a first supplemental trust deed dated 11th December 2014 (the “Trust Deed”) (ISIN: XS1081332527 and XS1081332873) (the “Bonds”).

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).

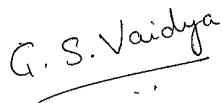
The Securities Issue Committee of the Board of Directors of the Company (“SIC”), at its meeting held on 13th March 2020, has approved in-principle, a plan to restructure the Bonds, and pursuant to that, the Company has convened a meeting, through a notice of meeting dated 13th March 2020 (the “Notice”), of the holders of the Bonds (the “Bondholders”), which is proposed to be held in Singapore on 6th April 2020 (the “Meeting”) to consider and, if thought fit, vote in favour of, an Extraordinary Resolution (as defined in the Trust Deed) that will be considered at the Meeting, among other things, to approve and give effect to certain amendments to the Trust Deed and the terms and conditions of the Bonds set out in the Trust Deed (the “Conditions”, and such proposals as are set out in the Notice, together, the “Proposal”).

The Proposal is subject to the satisfaction of certain conditions precedent set out in the Notice, which include, among others, approval of the Reserve Bank of India and the shareholders of the Company.

To the extent relevant, the SIC also noted that the “relevant date” for the purposes of the applicable provisions of the Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993, as amended, shall be 13th March 2020.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited



Geetanjali S.Vaidya,
Company Secretary.

C.C.: Singapore Exchange Securities Trading Limited
11 North Buona Vista Drive #06-07
The Metropolis Tower 2, Singapore 138589
Attention: Issuer Services.