

26th June 2017.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of 79,70,268 equity shares to FCCB holders.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 26th June 2017, approved allotment of **79,70,268 (Seventy Nine Lacs Seventy Thousand Two Hundred Sixty Eight)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5484115953 to 5492086220 on conversion of 2,046 (Two Thousand Forty Six) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notice received from bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1038,41,72,440/- (Rupees One Thousand Thirty Eight Crores Forty One Lacs Seventy Two Thousand Four Hundred Forty Only) divided into 519,20,86,220 (Five Hundred Nineteen Crores Twenty Lacs Eighty Six Thousand Two Hundred Twenty) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A. Kanuga
Hemal A. Kanuga,
Company Secretary.
M. No. F4126.

