

12th August 2017.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of 2,89,74,999 equity shares to FCCB holders.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 12th August 2017, approved allotment of **2,89,74,999 (Two Crores Eighty Nine Lacs Seventy Four Thousand Nine Hundred Ninety Nine)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5590799123 to 5619774121 on conversion of 7,438 (Seven Thousand Four Hundred Thirty Eight) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notice(s) received from bondholder(s) of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1063,95,48,242/- (Rupees One Thousand Sixty Three Crores Ninety Five Lacs Forty Eight Thousand Two Hundred Forty Two Only) divided into 531,97,74,121 (Five Hundred Thirty One Crores Ninety Seven Lacs Seventy Four Thousand One Hundred Twenty One) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited



Hemal A.Kanuga,
Company Secretary.
M. No. F4126.