

Suzlon Energy Ltd.

Regd. Office:
"Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura
Ahmedabad - 380 009, India

SUZLON
POWERING A GREENER TOMORROW

Phone : +91.79.66045000 / 26407141
Fax : +91.79.26565540 / 26442844
E-mail : ho@suzlon.com
URL : www.suzlon.com

6th January 2016.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 6th January 2016, approved allotment of **1,16,86,610 (One Crore Sixteen Lacs Eighty Six Thousand Six Hundred Ten)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5289533898 to 5301220507 on conversion of **3,000 (Three Thousand)** USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notice received from a bondholder of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1000,24,41,014/- (Rupees One Thousand Crores Twenty Four Lacs Forty One Thousand Fourteen Only) divided into 500,12,20,507 (Five Hundred Crores Twelve Lacs Twenty Thousand Five Hundred Seven) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A. Kanuga
Hemal A. Kanuga,
Company Secretary.
M. No. F4126.

