

9<sup>th</sup> September 2014.

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of Equity Shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.**

**Ref.: Clause 22 & 36 of the Listing Agreement.**

This is to inform that pursuant to the conversion notice received from certain holders of the USD 546,916,000 Step-up Convertible Bonds due July 2019 (the "Bonds"), the Securities Issue Committee of the Board of Directors of the Company at its meeting held on 9<sup>th</sup> September 2014 has approved the allotment of 27,03,85,303 (Twenty Seven Crores Three Lacs Eighty Five Thousand Three Hundred Three) Equity Shares of Rs.2/- each on conversion of 69,409 (Sixty Nine Thousand Four Hundred Nine) Bonds worth USD 69,409,000, at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per Equity Share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17<sup>th</sup> June 2014.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,  
**For Suzlon Energy Limited**

*H.A. Kanuga*  
**Hemal A. Kanuga,**  
Company Secretary.  
M. No. F4126.

