

17th June 2014.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: USD 200 million zero coupon convertible bonds due October 2012 (the "0% October 2012 Bonds"), the USD 20.8 million 7.5% convertible bonds due October 2012 (the "7.5% October 2012 Bonds"), the USD 90 million zero coupon convertible bonds due July 2014 (the "0% July 2014 Bonds") and the USD 175 million 5% convertible bonds due April 2016 (the "5% April 2016 Bonds", and together with the 0% October 2012 Bonds, 7.5% October 2012 Bonds and the 0% July 2014 Bonds, the "Existing Bonds") issued by Suzlon Energy Limited (the "Company").

This is further to our letter dated 3rd May 2014. The Company had, pursuant to a resolution passed by its Board of Directors on 3rd May 2014, issued separate notices each dated 6th May 2014 convening meetings of the holders of the 0% October 2012 Bonds, the 7.5% October 2012 Bonds, the 0% July 2014 Bonds and the 5% April 2016 Bonds to consider the proposed restructuring of the Existing Bonds. The meetings of the holders of the Existing Bonds are proposed to be held on 9th July 2014. In furtherance to the same, the Company has issued a consent solicitation memorandum and an information memorandum each dated 17th June 2014, providing further information in relation to the commercial terms of the proposed restructuring of the Existing Bonds, including the terms and conditions of the new foreign currency convertible bonds (the "**Restructured Bonds**").

The Company has received approval of the Corporate Debt Restructuring Empowered Group for the restructuring proposal and has also received approval of the Reserve Bank of India, subject to specified conditions. The restructuring proposal, including the terms of the Restructured Bonds, is subject to the approval by the requisite majority of the holders of the Existing Bonds in each series.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited

H.A. Kanuga
Hemal A. Kanuga,
Company Secretary.
M. No. F4126.

