

**Suzlon Energy Ltd.**

Regd. Office:  
"Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura  
Ahmedabad - 380 009, India

**SUZLON**  
POWERING A GREENER TOMORROW

Phone : +91.79.66045000 / 26471100  
Fax : +91.79.26471200 / 26442844  
E-mail : ho@suzlon.com  
URL : www.suzlon.com

SEL/SEC/ABAD/086/13-14  
31<sup>st</sup> July 2013.

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Issue of Equity Shares by way of preferential allotment.**

**Ref.: Clause 22 & 36 of the Listing Agreement.**

In terms of the approval granted by the shareholders of the Company by way of postal ballot, the results of which have been declared on 12<sup>th</sup> April 2013 and further in accordance with the scheme of corporate debt restructuring ("CDR Package") by and between the Company and the lenders of the Company ("CDR Lenders") that is governed by the Corporate Debt Restructuring Scheme issued by the RBI dated 27<sup>th</sup> August 2008 and the Corporate Debt Restructuring Guidelines formulated thereunder, which has been approved by the Corporate Debt Restructuring Empowered Group ("CDR EG") on 31<sup>st</sup> December 2012, and communicated to the Company by the Corporate Debt Restructuring Cell ("CDR Cell") vide its letter of approval dated 23<sup>rd</sup> January 2013, the Securities Issue Committee of the Board of Directors of the Company has in its meeting held on 31<sup>st</sup> July 2013 allotted 7,05,25,613 (Seven Crores Five Lacs Twenty Five Thousand Six Hundred Thirteen) Equity Shares of Rs.2/- (Rupees Two Only) each at an issue price of Rs.18.51/- (Rupees Eighteen and Paise Fifty One Only) per share to the CDR Lenders as per CDR Package on preferential basis under Chapter VII - "Preferential Issue" of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("ICDR Regulations").

The said 7,05,25,613 (Seven Crores Five Lacs Twenty Five Thousand Six Hundred Thirteen) Equity Shares of Rs.2/- (Rupees Two Only) each shall be locked in for a period of one year from the date of allotment in terms of the ICDR Regulations.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,  
For Suzlon Energy Limited

*H.A. Kanuga*  
Hemal A. Kanuga,  
Company Secretary.

