

20<sup>th</sup> November 2020.

**National Stock Exchange of India Limited,**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of 3,18,79,403 equity shares pursuant to conversion of Bonds forming part of US\$ denominated Convertible Bonds due 2032.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 20<sup>th</sup> November 2020 (which commenced at 8.30 a.m. (PST) (i.e. 10.00 p.m. IST) and concluded at 9.00 a.m. (PST) (i.e. 10.30 p.m. IST)), approved allotment of **3,18,79,403 (Three Crores Eighteen Lacs Seventy Nine Thousand Four Hundred Three)** equity shares of the Company bearing distinctive numbers from 8604111199 to 8635990601 and having a face value of Rs.2/- (Rupees Two Only) each on conversion of 3,474 (Three Thousand Four Hundred Seventy Four) US\$ denominated Convertible Bonds due 2032 having a face value of USD 320 each at a conversion price of Rs.2.61 (Rupees Two and Paise Sixty One Only) per equity share with a fixed rate of exchange on conversion of Rs.74.8464 to US\$ 1.00 in terms of the Consent Solicitation and Information Memorandum dated 26<sup>th</sup> March 2020 as supplemented on 31<sup>st</sup> March 2020 and 2<sup>nd</sup> April 2020, pursuant to the conversion notice(s) received from Bondholder(s) forming part of US\$ denominated Convertible Bonds due 2032.

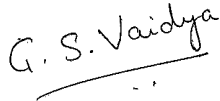
Post aforesaid allotment, the paid-up capital of the Company is Rs.1667,19,81,202/- (Rupees One Thousand Six Hundred Sixty Seven Crores Nineteen Lacs Eighty One Thousand Two Hundred Two Only) divided into 833,59,90,601 (Eight Hundred Thirty Three Crores Fifty Nine Lacs Ninety Thousand Six Hundred One) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

**For Suzlon Energy Limited**



**Geetanjali S. Vaidya,**  
**Company Secretary.**