

16<sup>th</sup> April 2021.

**National Stock Exchange of India Limited,**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of 31,26,00,232 equity shares pursuant to conversion of Bonds forming part of US\$ denominated Convertible Bonds due 2032.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 16<sup>th</sup> April 2021 (which commenced at 6.00 p.m. and concluded at 6.30 p.m.), approved allotment of **31,26,00,232 (Thirty One Crores Twenty Six Lacs Two Hundred Thirty Two)** equity shares of the Company bearing distinctive numbers from 8808012774 to 9120613005 and having a face value of Rs.2/- (Rupees Two Only) each on conversion of 33,603 (Thirty Three Thousand Six Hundred Three) US\$ denominated Convertible Bonds due 2032 (“Bonds”) having a face value of US\$ 320 each, which after capitalising interest @ 2.75% per annum accrued on half yearly basis on the Bonds is aggregating to US\$ 10,900,813, at a conversion price of Rs.2.61 (Rupees Two and Paise Sixty One Only) per equity share with a fixed rate of exchange on conversion of Rs.74.8464 to US\$ 1.00 in terms of the Consent Solicitation and Information Memorandum dated 26<sup>th</sup> March 2020 as supplemented on 31<sup>st</sup> March 2020 and 2<sup>nd</sup> April 2020, pursuant to the conversion notice(s) received from Bondholder(s) forming part of US\$ denominated Convertible Bonds due 2032.

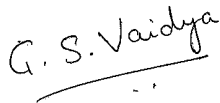
Post aforesaid allotment, the paid-up capital of the Company is Rs.1764,12,26,010/- (Rupees One Thousand Seven Hundred Sixty Four Crores Twelve Lacs Twenty Six Thousand Ten Only) divided into 882,06,13,005 (Eight Hundred Eighty Two Crores Six Lacs Thirteen Thousand Five) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

**For Suzlon Energy Limited**



**Geetanjali S. Vaidya,**  
**Company Secretary.**