

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, DIVISION BENCH- II,
CHENNAI
FORM NO.CAA.2**

COMPANY APPLICATION (CAA.) NO.42 (CHE) OF 2021

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies
Act, 2013;

AND

In the matter of Composite Scheme of Amalgamation involving merger by Absorption
between Suzlon Power Infrastructure Limited ("Applicant / Transferor Company") and Suzlon
Global Services Limited ("Transferee Company") and their respective Shareholders and
Creditors.

Suzlon Power Infrastructure Limited, a Company incorporated }
under the provisions of Companies Act 1956 having its registered }
office at 1055/18, 2nd Floor, Gowtham Centre, Near Anna Statue, }
Avinashi Road, Coimbatore – 641018, Tamil Nadu, India }
(CIN: U45203TZ2004PLC011180) }

..... Applicant Company / Transferor Company

**ADDENDUM TO NOTICE DATED 21.12.2021 CONVENING THE MEETING OF SECURED
CREDITORS OF SUZLON POWER INFRASTRUCTURE LIMITED**

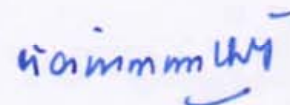
This is in continuation to Notice dated 21st December 2021 sent by Suzlon Power Infrastructure Limited through electronic mode to those Secured Creditors, whose e-mail address are registered with the Company. For Secured Creditors, who have not registered their email addresses with the Company, physical copy has been sent by registered post at their addresses registered with the Company informing that by an Order dated 15th December 2021 (hereinafter referred to as the "Order"), the National Company Law Tribunal, Division Bench – II, Chennai has directed to hold a meeting of the Secured Creditors of Suzlon Power Infrastructure Limited ("Applicant Transferor Company") through video conferencing ("VC") on Saturday, 22nd January 2022 at 11.00 A.M. (hereinafter referred to as the "Meeting") for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation involving merger by absorption between Suzlon Power Infrastructure Limited ("Applicant / Transferor Company") and Suzlon Global Services Limited ("Transferee Company") and their respective Shareholders.

In accordance with the Order and as directed therein read with Circular No.20/2021 dated 8th December 2021, Circular No.02/2021 dated 13th January 2021, Circular No.20/2020 dated 5th May 2020, Circular No.17/2020 dated 13th April 2020 and Circular No.14/2020 dated 8th April 2020 issued by the Ministry of Corporate Affairs ("MCA") (collectively the "MCA Circulars"), the Meeting is being held through Video Conferencing ("VC"). Notice of the Meeting along with explanatory statement and other requisite documents, have been already sent through electronic mode to those Secured Creditors, whose e-mail address are registered with the Company. For those Secured Creditors, who have not registered their email addresses with the Company, physical copy has been sent by registered post at their addresses registered with the Company. Similarly, this addendum to Notice is also being sent to the Secured Creditors through email / registered post, as the case may be.

The procedures for remote e-voting and joining the video conference and e-voting during the meeting are enclosed along with this addendum to Notice. For all grievances connected with the facility for voting by electronic means / login credentials, please contact Mr. Rakesh Dalvi - 022- 23058542 or send an email to helpdesk.evoting@cdslindia.com.

Also, the Secured Creditors who would like to express their views / have questions may send their views / questions mentioning their name, email id and mobile number at mca@suzlon.com and register themselves as a speaker on or before Friday, 21st January 2022 (5:00 pm IST). Only those Secured Creditors who have registered themselves as a speaker will be allowed to express their views / ask questions during the Meeting.

In case you do not have PDF Reader installed, you can download the installer by clicking [Official Adobe website](#).



C. Thirumurthy

Chairman appointed for the meeting

Dated 4th day of January 2022 at Coimbatore.

INSTRUCTIONS FOR REMOTE E-VOTING ARE AS UNDER:

- 1) The e-Voting period begins on **Wednesday, the 19th January 2022 at 9.00 A.M. (IST)** and ends on **Friday, the 21st January 2022 at 5.00 P.M. (IST)**. The e-Voting module shall be disabled by Central Depository Services (India) Limited (CDSL) for voting thereafter.
- 2) The Secured Creditors should login to the e-Voting website **www.evotingindia.com** during the e-voting period.
- 3) Click on Shareholders/ Members / Secured Creditors.
- 4) Enter your User ID as **XXXXXXXXXX ***
- 5) Next enter the Image Verification as displayed and Click on Login.
Enter your password as **XXXXXXXX ***
*** (User ID and Password will be communicated by Central Depository Services (India) Limited (CDSL) separately).**
- 6) After entering these details appropriately, click on "SUBMIT" tab.
- 7) Select the EVSN of **Suzlon Power Infrastructure Limited** on which you choose to vote.
- 8) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- 9) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- 10) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- 11) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- 12) You can also take out print of the voting done by you by clicking on "Click here to print" option on the e-Voting page.

INSTRUCTIONS FOR ATTENDING THE MEETING THROUGH VIDEO CONFERENCING (VC) ARE AS UNDER:

- 1) The Secured Creditors will be provided with a facility to attend the Meeting through VC through the CDSL e-Voting system. The Secured Creditors may access the same using Remote voting credentials. The link for VC will be available in Secured Creditors Login where the EVSN of Company will be displayed.

- 2) The Secured Creditors are encouraged to join the Meeting through Laptops / iPads for better experience.
- 3) The Secured Creditors will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the Meeting.
- 4) The Secured Creditors connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio / Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
- 5) The Secured Creditors who would like to express their views / ask questions during the Meeting may register themselves as a speaker by sending their request in advance on or before Friday, 21st January 2022 (5:00 pm IST) mentioning their name, email id, mobile number at mca@suzlon.com. The Members who do not wish to speak during the Meeting but have queries may send their queries on or before Friday, 21st January 2022 (5:00 pm IST) mentioning their name, mobile number at mca@suzlon.com. These queries will be replied to by the Company suitably by email.
- 6) Those Secured Creditors who have registered themselves as a speaker will only be allowed to express their views / ask questions during the Meeting.

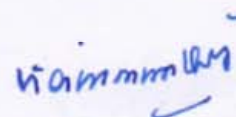
INSTRUCTIONS FOR E-VOTING DURING THE MEETING ARE AS UNDER:-

- 1) The procedure for e-Voting on the day of the Meeting is same as the instructions mentioned above for remote e-voting.
- 2) Only those Secured Creditors, who are present in the Meeting through VC facility and have not casted their vote on the resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the Meeting.
- 3) If any votes are cast by the Secured Creditors through the e-Voting available during the Meeting and if the same Secured Creditors have not participated in the Meeting through VC facility, then the votes cast by such Secured Creditors shall be considered invalid as the facility of e-Voting during the Meeting is available only to the Secured Creditors attending the Meeting.
- 4) The Secured Creditors who have voted through remote e-Voting will be eligible to attend the Meeting. However, they will not be eligible to vote at the Meeting.
- 5) The e-Voting window shall be activated at the commencement of the Meeting and shall remain open till 30 (thirty) minutes from the conclusion of the Meeting.

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If you have any queries or issues regarding attending the Meeting & e-voting through the e-Voting System of CDSL, you may write an email to helpdesk.evoting@cdslindia.com or contact Mr. Nitin Kunder (022- 23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542).

The National Company Law Tribunal, Division Bench –II, Chennai has appointed Mr. Karunakaran Radhakrishnan. (Membership No.A30614 and Certificate of Practice No.16911), as the Scrutinizer to scrutinize remote e-Voting process and e-Voting during the Meeting in a fair and transparent manner. The Scrutinizer shall after half an hour from the conclusion of the Meeting unblock the e-Voting system in the presence of at least two witnesses not in the employment of the Company. The Scrutinizer shall submit a consolidated Scrutinizer's Report of the total votes cast in favour of or against, if any, not later than two days after the conclusion of the Meeting to the Chairman of the Meeting. The Chairman shall declare the result of the meeting within a period of 3 days of the conclusion of the meeting with the details of voting on the proposed scheme. The resolutions will be deemed to be passed on the date of the Meeting subject to receipt of the requisite number of votes in favour of the resolutions. The report of the results of the meeting by the Chairman along with the Scrutinizer's Report(s) will be communicated to the National Company Law Tribunal, Division II- Chennai Bench as directed in the Order dated 15th December 2021 and the same shall also be available on CDSL's website.



C. Thirumurthy

Chairman appointed for the meeting

Dated 4th day of January 2022 at Coimbatore.