## SHAREHOLDING PATTERN UNDER REGULATION 31 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1 Name of Listed Entity : SUZLON ENERGY LIMITED [CIN: L40100GJ1995PLC025447]
2 Scrip Code : 532667 (BSE)

Scrip Code : 532667 (BSE)
Name of Scrip: : SUZLON (NSE)

Class of Security: : Equity Shares of Rs.2 each

Shareholding Pattern filed under Reg. 31(1)(a) / 31(1)(b) / 31(1)(c) : 31(1)(b)

a. If under 31(1)(b) then indicate the report for quarter ending: : December 31, 2020

b. If under 31(1)(c) then indicate the date of allotment / extinguishment: : Not Applicable

D. II under 51(1)(c) then mutate the date of anothrent / extinguishment.

Declarations:

S.N. Particulars : Yes / No

Whether the Company has issued any partly paid up shares? : No
Whether the Company has issued any Convertible Securities or Warrants? : Yes

Compulsorily Convertible Debentures (CCDs) of Rs.1,00,000/- each : 4,998 CCDs

Convertible Warrants of Rs.2/- each : 49,85,88,439 Warrants Optionally Convertible Debentures (OCDs) of Rs.1,00,000/- each : 4,10,000 OCDs

USD 546,916,000 Step-up Convertible Bonds due 2019 : 2,163 Bonds of USD 1,000 each worth USD 2,163,000

USD denominated Convertible Bonds due 2032 : 97,122 Bonds of USD 320 each worth USD 31,079,040

iii) Whether the Company has any shares against which depository receipts are issued?
 iv) Whether the Company has any shares in lock-in?
 v) Whether any shares held by promoters are pledged or otherwise encumbered?
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| TABLE         | I - SUMMARY STATEMENT HOL                   | DING OF SP               | ECIFIED SECURI                        | TIES                     |                          |                                 |                                                      |                   |                         |                                                                        |                                  |                                                                                       |                  |                                          |                                      |                                          |                              |
|---------------|---------------------------------------------|--------------------------|---------------------------------------|--------------------------|--------------------------|---------------------------------|------------------------------------------------------|-------------------|-------------------------|------------------------------------------------------------------------|----------------------------------|---------------------------------------------------------------------------------------|------------------|------------------------------------------|--------------------------------------|------------------------------------------|------------------------------|
| Cate-<br>gory | Category of shareholder                     | No. of share-<br>holders | No. of fully paid<br>up equity shares | No. of partly paid       | No. of shares underlying | Total no. of equity shares held | Share-<br>holding as a                               | No. of Voting Rig | nts held ir<br>curities | each class of                                                          | No. of shares<br>under-lying o/s | Share-<br>holding as a                                                                | No. of locked in | n shares                                 | No. of shares ple<br>otherwise encur | v                                        | No. of equity shares held in |
| code          |                                             | Holders                  | held                                  | up equity<br>shares held | DRs                      | 3 rai e 3 rio id                | % of total no.<br>of shares [as<br>a % of<br>A+B+C2] |                   | Class Y                 | Total as a %<br>of Total<br>Voting rights<br>i.e. [as a % of<br>A+B+C] | conv. Sec. (incl.<br>warrant)#   | % assuming<br>full conv. of<br>conv. sec (as<br>a % of diluted<br>cap.i.e.<br>A+B+C2) | No. (a)          | As a % of<br>total<br>shares<br>held (b) |                                      | As a % of<br>total<br>shares<br>held (b) | demat form                   |
| (I)           | (II)                                        | (III)                    | (IV)                                  | (V)                      | (VI)                     | [VII =                          | (VIII)                                               |                   | (IX)                    | •                                                                      | (X)                              | XI = (VII) + (X                                                                       | (XII)            | •                                        | (XIII)                               |                                          | XIV                          |
| (A)           | Promoter and Promoter                       | 20                       | 1460861456                            | 0                        | 0                        | 1460861456                      | 17.46                                                | 1460861456        | 0                       | 17.46                                                                  | 0                                | 14.10                                                                                 | 490978093        | 33.61                                    | 1293506832                           | 88.54                                    | 1460861456                   |
| (B)           | Group<br>Public                             | 1046909                  | 6903805926                            | 0                        | 0                        | 6903805926                      | 82.54                                                | 6903805926        | 0                       | 82.54                                                                  | 1993310857                       | 85.90                                                                                 | 2984394163       | 43.23                                    | NA                                   | NA                                       | 6903698071                   |
| (C)           | Non Promoter Non Public                     |                          |                                       |                          |                          |                                 |                                                      |                   |                         |                                                                        |                                  |                                                                                       |                  |                                          |                                      |                                          |                              |
|               | Shares underlying Depository Receipts (DRs) | 0                        | 0                                     | 0                        | 0                        | 0                               | NA                                                   | 0                 | 0                       | 0.00                                                                   | 0                                | 0                                                                                     | 0                | 0.00                                     | NA                                   | NA                                       | 0                            |
|               | Shares held by Employee<br>Trusts           | 0                        | 0                                     | 0                        | 0                        | 0                               | 0.00                                                 | 0                 | 0                       | 0.00                                                                   | 0                                | 0                                                                                     | 0                | 0.00                                     | NA                                   | NA                                       | 0                            |
|               | Total [A+B+C]                               |                          |                                       |                          | 0                        | 8364667382                      |                                                      |                   |                         | 100.00                                                                 |                                  |                                                                                       |                  |                                          |                                      |                                          |                              |

# While calculating no. of shares underlying o/s. convertible securities, the no. of equity shares arising pursuant to conversion of FCCBs, CCDs and Warrants have been considered; however equity shares arising pursuant to conversion of OCDs are not ascertainable since conversion price would be determined at the time of conversion and hence not considered.

**For Suzion Energy Limited** 

Geetanjali S.Vaidya Company Secretary

Place: Pune Date: 13-01-21

| TABL  | E II - STATEMENT SHOWING                                                 | SHAREHOL   | DING PA | ATTERN OF TH         | IE PROM                  | OTER A            | ND PROMO        | TER GRO                                                 | UP                |          |                                                                           |                                                     |                                                                                     |               |                                       |                 |                                       |                |
|-------|--------------------------------------------------------------------------|------------|---------|----------------------|--------------------------|-------------------|-----------------|---------------------------------------------------------|-------------------|----------|---------------------------------------------------------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------------|---------------|---------------------------------------|-----------------|---------------------------------------|----------------|
| Cate- | Category of shareholder                                                  | PAN        | No. of  | No. of fully paid up | No. of                   | No. of            | Total no. of    | Share-                                                  | No. of Voting Rig |          | each class of                                                             | No. of                                              | Share-                                                                              | No. of locked | in shares                             | No. of shares p | Ü                                     | No. of equity  |
| gory  |                                                                          |            | share-  | equity shares held   | partly paid              | shares            | equity shares   | holding as a                                            |                   | curities |                                                                           | shares                                              | holding as a %                                                                      |               |                                       | otherwise enc   |                                       | shares held in |
| code  |                                                                          |            | holders |                      | up equity<br>shares held | underlying<br>DRs | held            | % of total<br>no. of<br>shares [as a<br>% of<br>A+B+C2] | Class X - Equity  | Class Y  | Total as a<br>% of Total<br>Voting<br>rights i.e.<br>[as a % of<br>A+B+C] | under-lying<br>o/s conv.<br>Sec. (incl.<br>warrant) | assuming full<br>conv. of conv.<br>sec (as a % of<br>diluted<br>cap.i.e.<br>A+B+C2) | No. (a)       | As a % of<br>total shares<br>held (b) | No. (a)         | As a % of<br>total shares<br>held (b) | demat form     |
|       | (1)                                                                      | (II)       | (III)   | (IV)                 | (V)                      | (VI)              | (VII = IV+V+VI) | (VIII)                                                  |                   | (IX)     |                                                                           | (X)                                                 | (XI = VII + X)                                                                      | (XII)         |                                       | (XIII)          |                                       | (XIV)          |
| (1)   | Indian                                                                   |            |         |                      |                          |                   |                 |                                                         |                   |          |                                                                           |                                                     |                                                                                     |               |                                       |                 |                                       |                |
| (a)   | Individuals / HUFs                                                       |            |         |                      |                          |                   |                 |                                                         |                   |          |                                                                           |                                                     |                                                                                     |               |                                       |                 |                                       |                |
| (i)   | Promoters                                                                |            |         |                      |                          |                   |                 |                                                         |                   |          |                                                                           |                                                     |                                                                                     |               |                                       |                 |                                       |                |
| 1     | Tulsi R.Tanti                                                            | AARPT6363J | 1       | 3905000              | 0                        | 0                 | 3905000         | 0.05                                                    | 3905000           | 0        | 0.05                                                                      | 0                                                   | 0.04                                                                                | 0             | 0                                     | 3904253         | 99.98                                 | 3905000        |
| 2     | Gita T.Tanti (Refer Note 4)                                              | AASPT6380Q | 1       | 64512000             | 0                        | 0                 | 64512000        | 0.77                                                    | 64512000          | 0        | 0.77                                                                      | 0                                                   | 0.62                                                                                | 0             | 0                                     | 64512000        | 100.00                                | 64512000       |
| 3     | Tulsi R.Tanti as karta of Tulsi<br>Ranchhodbhai HUF                      | AAAHT4207Q | 1       | 18000000             | 0                        | 0                 | 18000000        | 0.22                                                    | 18000000          | 0        | 0.22                                                                      | 0                                                   | 0.17                                                                                | 0             | 0                                     | 18000000        | 100.00                                | 18000000       |
|       | Tulsi R.Tanti as karta of<br>Ranchhodbhai Ramjibhai HUF                  | AAAHT4206R | 1       | 42570000             | 0                        | 0                 | 42570000        | 0.51                                                    | 42570000          | 0        | 0.51                                                                      | 0                                                   | 0.41                                                                                | 0             | 0                                     | 22400000        | 52.62                                 | 42570000       |
|       | Tulsi R.Tanti J/w. Vinod R.Tanti J/w.<br>Jitendra R.Tanti                | AAATR1895E | 1       | 42660000             | 0                        | 0                 | 42660000        | 0.51                                                    | 42660000          | 0        | 0.51                                                                      | 0                                                   | 0.41                                                                                | 0             | 0                                     | 42660000        | 100.00                                | 42660000       |
| (ii)  | Promoter Group                                                           |            |         |                      |                          |                   |                 |                                                         |                   |          |                                                                           |                                                     |                                                                                     |               |                                       |                 |                                       |                |
| 6     | Vinod R.Tanti (Refer Note 2)                                             | AARPT6367N | 1       | 25267000             | 0                        | 0                 | 25267000        | 0.30                                                    | 25267000          | 0        | 0.30                                                                      | 0                                                   | 0.24                                                                                | 0             | 0                                     | 11367000        | 44.99                                 | 25267000       |
| 7     | Jitendra R.Tanti (Refer Note 3)                                          | AARPT6364R | 1       | 16100000             | 0                        | 0                 | 16100000        | 0.19                                                    | 16100000          | 0        | 0.19                                                                      | 0                                                   | 0.16                                                                                | 0             | 0                                     | 12400000        | 77.02                                 | 16100000       |
| 8     | Sangita V.Tanti                                                          | AARPT6365Q | 1       | 70182000             | 0                        | 0                 | 70182000        | 0.84                                                    | 70182000          | 0        | 0.84                                                                      | 0                                                   | 0.68                                                                                | 0             | 0                                     | 70182000        | 100.00                                | 70182000       |
|       | Lina J.Tanti                                                             | AARPT6366P | 1       | 70182000             | 0                        | 0                 | 70182000        | 0.84                                                    | 70182000          | 0        | 0.84                                                                      | 0                                                   | 0.68                                                                                | 0             | 0                                     | 70182000        | 100.00                                | 70182000       |
| 10    | Rambhaben Ukabhai (Refer Note 1 and 4)                                   | AASPT6381R | 1       | 16566000             | 0                        | 0                 | 16566000        | 0.20                                                    | 16566000          | 0        | 0.20                                                                      | 0                                                   | 0.16                                                                                | 0             | 0                                     | 0               | 0.00                                  | 16566000       |
| 11    | Vinod R.Tanti as karta of Vinod<br>Ranchhodbhai HUF (Refer Note 2)       | AAAHT4200K | 1       | 5000000              | 0                        | 0                 | 5000000         | 0.06                                                    | 5000000           | 0        | 0.06                                                                      | 0                                                   | 0.05                                                                                | 0             | 0                                     | 5000000         | 100.00                                | 5000000        |
|       | Jitendra R.Tanti as karta of Jitendra<br>Ranchhodbhai HUF (Refer Note 3) | AAAHT4199P | 1       | 9023000              | 0                        | 0                 | 9023000         | 0.11                                                    | 9023000           | 0        | 0.11                                                                      | 0                                                   | 0.09                                                                                | 0             | 0                                     | 9023000         | 100.00                                | 9023000        |
| 13    | Pranav T.Tanti (Refer Note 1)                                            | ADJPT9753B | 1       | 42504000             | 0                        | 0                 | 42504000        | 0.51                                                    | 42504000          | 0        | 0.51                                                                      | 0                                                   | 0.41                                                                                | 0             | 0                                     | 42503000        | 100.00                                | 42504000       |
|       | Nidhi T.Tanti                                                            | ADJPT9754G | 1       | 3052000              | 0                        | 0                 | 3052000         | 0.04                                                    | 3052000           | 0        | 0.04                                                                      | 0                                                   | 0.03                                                                                | 0             | 0                                     | 3000000         | 98.30                                 | 3052000        |
| 15    | Rajan V.Tanti                                                            | AFIPT0671F | 1       | 16605000             | 0                        | 0                 | 16605000        | 0.20                                                    | 16605000          | 0        | 0.20                                                                      | 0                                                   | 0.16                                                                                | 0             | 0                                     | 16600000        | 99.97                                 | 16605000       |
| 16    | Brij J.Tanti                                                             | AFIPT4629M | 1       | 37117000             | 0                        | 0                 | 37117000        | 0.44                                                    | 37117000          | 0        | 0.44                                                                      | 0                                                   | 0.36                                                                                | 0             | 0                                     | 37100000        | 99.95                                 | 37117000       |
| 17    | Trisha J.Tanti                                                           | AFIPT4641R | 1       | 15120000             | 0                        | 0                 | 15120000        | 0.18                                                    | 15120000          | 0        | 0.18                                                                      | 0                                                   | 0.15                                                                                | 0             | 0                                     | 15100000        | 99.87                                 | 15120000       |
| 18    | Girish R.Tanti                                                           | ABFPT3310E | 1       | 100019000            | 0                        | 0                 | 100019000       | 1.20                                                    | 100019000         | 0        | 1.20                                                                      | 0                                                   | 0.97                                                                                | 0             | 0                                     | 35817000        | 35.81                                 | 100019000      |
| (b)   | Central Govt. / State Govt.                                              |            | 0       | 0                    | 0                        | 0                 | 0               | 0.00                                                    | 0                 | 0        | 0.00                                                                      | 0                                                   | 0.00                                                                                | 0             | 0                                     | 0               | 0.00                                  | 0              |
| ٠,    | Financial Institutions / Banks                                           |            | 0       | 0                    | 0                        | 0                 | 0               | 0.00                                                    | 0                 | 0        | 0.00                                                                      | 0                                                   | 0.00                                                                                | 0             | 0                                     | 0               | 0.00                                  | 0              |
|       | Any other (specify)                                                      |            | 0       | 0                    | 0                        | 0                 | 0               | 0.00                                                    | 0                 | 0        | 0.00                                                                      | 0                                                   | 0.00                                                                                | 0             | 0                                     | 0               | 0.00                                  | 0              |
| (i)   | Bodies Corporate                                                         |            |         |                      |                          |                   | 0               |                                                         | 0                 |          |                                                                           |                                                     |                                                                                     |               |                                       |                 |                                       | 0              |
|       | Promoter                                                                 |            |         |                      |                          |                   |                 |                                                         |                   |          |                                                                           |                                                     |                                                                                     |               |                                       |                 |                                       |                |
|       | Tanti Holdings Private Limited <b>Promoter Group</b>                     | AACCS1420K | 1       | 566978093            | 0                        | 0                 | 566978093       | 6.78                                                    | 566978093         | 0        | 6.78                                                                      | 0                                                   | 5.47                                                                                | 490978093     | 86.60%                                | 565795918       | 99.79                                 | 566978093      |
| 2     | Samanvaya Holdings Private Limited                                       | AAJCS3004L | 1       | 295499363            | 0                        | 0                 | 295499363       | 3.53                                                    | 295499363         | 0        | 3.53                                                                      | 0                                                   | 2.85                                                                                | 0             | 0                                     | 247960661       | 83.91                                 | 295499363      |
|       | Sub-Total (A1)                                                           |            | 20      | 1460861456           | 0                        | 0                 | 1460861456      | 17.46                                                   | 1460861456        | 0        | 17.46                                                                     | 0                                                   | 14.10                                                                               | 490978093     | 33.61                                 | 1293506832      | 88.54                                 | 1460861456     |

| TABL  | E II - STATEMENT SHOWING                          | SHAREHOL | DING PA | ATTERN OF TH         | HE PRON     | /IOTER A   | ND PROMO        | TER GRO      | UP                 |               |               |             |                |               |              |                 |              |                |
|-------|---------------------------------------------------|----------|---------|----------------------|-------------|------------|-----------------|--------------|--------------------|---------------|---------------|-------------|----------------|---------------|--------------|-----------------|--------------|----------------|
| Cate- | Category of shareholder                           | PAN      | No. of  | No. of fully paid up | No. of      | No. of     | Total no. of    | Share-       | No. of Voting Righ | nts held in e | each class of | No. of      | Share-         | No. of locked | in shares    | No. of shares p | oledged or   | No. of equity  |
| gory  |                                                   |          | share-  | equity shares held   | partly paid | shares     | equity shares   | holding as a | se                 | curities      |               | shares      | holding as a % |               |              | otherwise end   | umbered      | shares held in |
| code  |                                                   |          | holders |                      | up equity   | underlying | held            | % of total   | Class X - Equity   | Class Y       | Total as a    | under-lying | assuming full  | No. (a)       | As a % of    | No. (a)         | As a % of    | demat form     |
|       |                                                   |          |         |                      | shares held | DRs        |                 | no. of       |                    |               | % of Total    |             | conv. of conv. |               | total shares |                 | total shares |                |
|       |                                                   |          |         |                      |             |            |                 | shares [as a |                    |               | Voting        |             | sec (as a % of |               | held (b)     |                 | held (b)     |                |
|       |                                                   |          |         |                      |             |            |                 | % of         |                    |               | rights i.e.   | warrant)    | diluted        |               |              |                 |              |                |
|       |                                                   |          |         |                      |             |            |                 | A+B+C2]      |                    |               | [as a % of    |             | cap.i.e.       |               |              |                 |              |                |
|       |                                                   |          |         |                      |             |            |                 |              |                    |               | A+B+C]        |             | A+B+C2)        |               |              |                 |              |                |
|       | (I)                                               | (II)     | (III)   | (IV)                 | (V)         | (VI)       | (VII = IV+V+VI) | (VIII)       |                    | (IX)          | •             | (X)         | (XI = VII + X) | (XII)         | •            | (XIII)          |              | (XIV)          |
| (2)   | Foreign                                           |          |         |                      |             |            |                 |              |                    |               |               |             |                |               |              |                 |              |                |
| (a)   | Individuals/NRIs/Foreign Individuals              |          | 0       | 0                    | 0           | 0          | 0               | 0.00         | 0                  | 0             | 0.00          | 0           | 0.00           | 0             | 0            | 0               | 0.00         | 0              |
| (b)   | Government                                        |          | 0       | 0                    | 0           | 0          | 0               | 0.00         | 0                  | 0             | 0.00          | 0           | 0.00           | 0             | 0            | 0               | 0.00         | 0              |
| (c)   | Institutions                                      |          | 0       | 0                    | 0           | 0          | 0               | 0.00         | 0                  | 0             | 0.00          | 0           | 0.00           | 0             | 0            | 0               | 0.00         | 0              |
|       |                                                   |          |         |                      |             |            |                 |              |                    |               |               |             |                |               |              |                 |              |                |
| (d)   | Foreign Portfolio Investor                        |          | 0       | 0                    | 0           | 0          | 0               | 0.00         | 0                  | 0             | 0.00          | 0           | 0.00           | 0             | 0            | 0               | 0.00         | 0              |
| _ ` ′ | Foreign Portfolio Investor<br>Any other (specify) |          | 0       | 0                    | 0           | 0          | 0               | 0.00         | 0                  | 0             | 0.00          | 0           | 0.00           | 0             | 0            | 0               | 0.00         | 0              |
| _ ` ′ | •                                                 |          | 0 0     | 0 0                  | 0 0         | 0 0        | 0 0             |              | 0 0                | 0             |               | 0           |                | 0 0           | 0 0          | 0 0             |              | 0              |

Note 1: Mr. Pranav T.Tanti, a person forming part of the Promoter / Promoter Group of SEL, who was holding 5,90,66,000 equity shares aggregating to 1.11% of the paid-up capital of SEL to Mrs. Rambhaben Ukabhai, another person forming part of the Promoter / Promoter Group of SEL, in terms of Gift Deed dated December 21, 2018. Of the total 5,90,66,000 equity shares to be transferred by way of gift, 4,25,03,000 equity shares are encumbered and accordingly while 1,65,63,000 equity shares have been transferred by way of gift on December 21, 2018, the balance 4,25,03,000 equity shares would be transferred, in one or more tranches, as and when the encumbrance on these equity shares is released. Thus, pending actual transfer, 4,25,03,000 shares though already gifted by Mr. Pranav T.Tanti to Mrs. Rambhaben Ukabhai are still shown against the name of Mr. Pranav T.Tanti. The Company and the concerned promoters have made necessary disclosures to the stock exchanges in this regard.

Note 2: In terms of the partition deed dated May 4, 2019, Vinod Ranchhodbhai HUF (VRT HUF) has been dissolved and Mr. Vinod R. Tanti, one of the coparceners in VRT HUF pursuant to such dissolution. Of the entire shareholding of VRT HUF pursuant to such dissolution. Of the entire shareholding of VRT HUF, 50,00,000 equity shares are encumbered and 1,39,00,000 equity shares were free in the depository account of VRT HUF. Accordingly, while Mr. Vinod R. Tanti has received 1,39,00,000 equity shares from VRT HUF on May 4, 2019 in terms of the partition deed, the balance 50,00,000 equity shares would be received, in one or more tranches, as and when the encumbrance on those equity shares is released. Thus, pending actual transfer, 50,00,000 shares are still shown in the name of VRT HUF. The Company and the concerned promoters have made necessary disclosures to the stock exchanges in this regard.

Note 3: In terms of the partition deed dated May 4, 2019, Jitendra Ranchhodbhai HUF (JRT HUF) has been dissolved and Mr. Jitendra R. Tanti, as one of the entire shareholding of JRT HUF pursuant to such dissolution. Of the entire shareholding of JRT HUF pursuant to such dissolution. Of the entire shareholding of JRT HUF, 90,23,000 equity shares are encumbered and 37,00,000 equity shares were free in the depository account of JRT HUF. Accordingly, while Mr. Jitendra R. Tanti has received 37,00,000 equity shares from JRT HUF on May 4, 2019 in terms of the partition deed, the balance 90,23,000 equity shares would be received, in one or more tranches, as and when the encumbrance on those equity shares is released. Thus, pending actual transfer, 90,23,000 shares are still shown in the name of JRT HUF. The Company and the concerned promoters have made necessary disclosures to the stock exchanges in this regard.

Note 4: Mrs. Gita T.Tanti, a person forming part of Promoter / Promoter Group of SEL and holding 6,45,12,000 equity shares aggregating to 1.2127% of the paid-up capital of SEL by way of gift to Mrs. Rambhaben Ukabhai, another person forming part of Promoter / Promoter Group of SEL, in terms of Gift Deed dated February 21, 2020. However, since the entire 6,45,00,000 equity shares being gifted are encumbered, these would be transferred, in one or more tranches, as and when the encumbrance on these equity shares is released. Thus, pending actual transfer, 6,45,00,000 equity shares though already gifted by Mrs. Gita T.Tanti to Mrs. Rambhaben Ukabhai are still shown in the name of Mrs. Gita T.Tanti. The Company and the concerned promoters have made necessary disclosures to the stock exchanges in this regard.

| Cate-        | E III - STATEMENT SHOWING  Category of shareholder                                                                                 | PAN           | No. of            | No. of fully paid up | No. of                                  | No. of                      | Total no. of          | Share-holding                                  | No. of Voting Rigi | hts hold in | each class of                                                             | No. of shares                                    | Share-                                           | No. of locked | in charge                             | No. of share      | os nladaad                               | No. of equity shares |
|--------------|------------------------------------------------------------------------------------------------------------------------------------|---------------|-------------------|----------------------|-----------------------------------------|-----------------------------|-----------------------|------------------------------------------------|--------------------|-------------|---------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------------------|---------------|---------------------------------------|-------------------|------------------------------------------|----------------------|
| gory<br>code | Category or Shareholder                                                                                                            | PAIN          | share-<br>holders | equity shares held   | partly paid<br>up equity<br>shares held | shares<br>underlying<br>DRs | equity shares<br>held | as a % of total<br>no. of shares<br>[as a % of |                    | ecurities   | each class of                                                             | under-lying o/s<br>conv. Sec. (incl.<br>warrant) | holding as a %                                   | No. Of focked | III SHalles                           | or othe<br>encumb | rwise                                    | held in demat form   |
|              |                                                                                                                                    |               |                   |                      |                                         |                             |                       | A+B+C2]                                        | Class X - Equity   | Class Y     | Total as a<br>% of Total<br>Voting<br>rights i.e.<br>[as a % of<br>A+B+C] |                                                  | sec (as a % of<br>diluted<br>cap.i.e.<br>A+B+C2) | No. (a)       | As a % of<br>total shares<br>held (b) | No. (a)           | As a % of<br>total<br>shares<br>held (b) |                      |
|              | (1)                                                                                                                                | (II)          | (III)             | (IV)                 | (V)                                     | (VI)                        | (VII = IV+V+VI)       | (VIII)                                         |                    | (IX)        | •                                                                         | (X)                                              | (XI = VII + X)                                   | (XII)         |                                       | (XII              | I)                                       | (XIV)                |
| (1)          | Institutions                                                                                                                       |               |                   |                      |                                         |                             |                       |                                                |                    |             |                                                                           |                                                  |                                                  |               |                                       |                   |                                          |                      |
| (a)          | Mutual Funds                                                                                                                       |               | 3                 | 1184318              | 0                                       | 0                           | 1184318               | 0.01                                           | 1184318            | 0           | 0.01                                                                      | 0                                                | 0.01                                             | 0             | 0.00                                  | NA                | NA                                       | 118431               |
| (b)          | Venture Capital Funds                                                                                                              |               | 0                 | 0                    | 0                                       | 0                           | 0                     | 0.00                                           | 0                  | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       | (                    |
| (c)          | Alternate Investment Funds                                                                                                         |               | 0                 | 0                    | 0                                       | 0                           | 0                     | 0.00                                           | 0                  | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       | (                    |
| (d)          | Foreign Venture Capital Investor                                                                                                   |               | 0                 | 0                    | 0                                       | 0                           | 0                     | 0.00                                           | 0                  | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       | (                    |
| (e)          | Foreign Portfolio Investors                                                                                                        |               | 32                | 259660031            | 0                                       | 0                           | 259660031             | 3.10                                           | 259660031          | 0           | 3.10                                                                      | 1290724050                                       | 14.97                                            | 55102000      | 21.22                                 | NA                | NA                                       | 25966003             |
| (f)          | Financial Institutions / Banks                                                                                                     |               | 22                | 1058218755           | 0                                       | 0                           | 1058218755            | 12.65                                          | 1058218755         | 0           | 12.65                                                                     | 440448906                                        | 14.47                                            | 880897807     | 83.24                                 | NA                | NA                                       | 1058217580           |
| > 1%         | Bank of Baroda                                                                                                                     | AAACB1534F    | 1                 | 149180417            | 0                                       | 0                           | 149180417             | 1.78                                           | 149180417          | 0           | 1.78                                                                      | 49525905                                         | 1.92                                             | 99051809      | 66.40                                 | NA                | NA                                       |                      |
| > 1%         | Indian Overseas Bank                                                                                                               | AAACI1223J    | 1                 | 107364504            | 0                                       | 0                           | 107364504             | 1.28                                           | 107364504          | 0           | 1.28                                                                      | 37599737                                         | 1.40                                             | 75199474      | 70.04                                 | NA                | NA                                       | 10736450             |
| > 1%         | Punjab National Bank                                                                                                               | AAACP0165G    | 1                 | 103287254            | 0                                       | 0                           | 103287254             | 1.23                                           | 103287254          | 0           | 1.23                                                                      | 39970490                                         | 1.38                                             | 79940980      | 77.40                                 | NA                | NA                                       | 10328725             |
| > 1%         | State Bank of India                                                                                                                | AAACS8577K    | 1                 | 375794831            | 0                                       | 0                           | 375794831             | 4.49                                           | 375794831          | 0           | 4.49                                                                      | 176772310                                        | 5.33                                             | 353544620     | 94.08                                 | NA                | NA                                       | 37579483             |
| > 1%         | IDBI Bank Limited                                                                                                                  | AABCI8842G    | 1                 | 128686255            | 0                                       | 0                           | 128686255             | 1.54                                           | 128686255          | 0           | 1.54                                                                      | 64343128                                         | 1.86                                             | 128686255     | 100.00                                | NA                | NA                                       | 128686255            |
| (q)          | Insurance Companies                                                                                                                |               | 1                 | 121595284            | 0                                       | 0                           | 121595284             | 1.45                                           | 121595284          | 0           | 1.45                                                                      | 15831634                                         | 1.33                                             | 31663267      | 26.04                                 | NA                | NA                                       | 121595284            |
| > 1%         | Life Insurance Corporation of India                                                                                                | AAACL0582H    | 1                 | 121595284            | 0                                       | 0                           | 121595284             | 1.45                                           | 121595284          | 0           | 1.45                                                                      | 15831634                                         | 1.33                                             | 31663267      | 26.04                                 | NA                | NA                                       | 121595284            |
| (h)          | Provident Funds/ Pension Funds                                                                                                     |               | 0                 | 0                    | 0                                       | 0                           | 0                     | 0.00                                           | 0                  | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       | (                    |
| (i)          | Any Other (specify)                                                                                                                |               |                   | _                    |                                         |                             |                       |                                                |                    |             |                                                                           | _                                                |                                                  |               |                                       |                   |                                          |                      |
| (i)          | Foreign Corporate Bodies                                                                                                           |               | 3                 | 259591119            | 0                                       | 0                           | 259591119             | 3.10                                           | 259591119          | 0           | 3.10                                                                      | 0                                                | 2.51                                             | 0             | 0.00                                  | NA                | NA                                       | 259591119            |
| . ,          | Tor Asia Credit Master Fund LP                                                                                                     | AAEAT9552H    | 1                 | 211900000            | 0                                       | 0                           | 211900000             | 2.53                                           | 211900000          | 0           | 2.53                                                                      | 0                                                | 2.05                                             | 0             | 0.00                                  | NA                | NA                                       |                      |
| (ii)         | Qualified Institutional Buyer                                                                                                      | 7412711700211 | 1                 | 165754               | 0                                       | 0                           | 165754                | 0.00                                           | 165754             | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       |                      |
| (/           | Sub-Total (B1)                                                                                                                     |               | 62                | 1700415261           | 0                                       | 0                           | 1700415261            | 20.33                                          | 1700415261         | 0           | 20.33                                                                     | 1747004590                                       | 33.28                                            | 967663074     | 56.91                                 | NA                | NA                                       | 170041408            |
| (2)          | Central Govt. / State Govt. (B2)                                                                                                   |               | 0                 | 0                    | 0                                       | 0                           | 0                     | 0.00                                           | 0                  | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       | (                    |
| (3)          | Non-institutions                                                                                                                   |               | _                 | _                    |                                         | _                           |                       |                                                | _                  |             | -                                                                         |                                                  |                                                  |               |                                       |                   |                                          |                      |
| (a)          | Individuals                                                                                                                        |               |                   |                      |                                         |                             |                       |                                                |                    |             |                                                                           |                                                  |                                                  |               |                                       |                   |                                          |                      |
|              | Individuals and HUFs holding nominal capital up to Rs.2 Lacs                                                                       |               | 1031457           | 1828944688           | 0                                       | 0                           | 1828944688            | 21.87                                          | 1828944688         | 0           | 21.87                                                                     | 0                                                | 17.66                                            | 67405         | 0.00                                  | NA                | NA                                       | 1828838758           |
| (ii)         | Individuals and HUFs holding nominal capital in excess of Rs.2 Lacs                                                                |               | 2971              | 1615354976           | 0                                       | 0                           | 1615354976            | 19.31                                          | 1615354976         | 0           | 19.31                                                                     | 40611920                                         | 15.99                                            | 578720644     | 35.83                                 | NA                | NA                                       | 1615354970           |
| (b)          | NBFCs registered with RBI                                                                                                          |               | 8                 | 328692               | 0                                       | 0                           | 328692                | 0.00                                           | 328692             | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       | 328692               |
| (c)          | Employee Trusts                                                                                                                    |               | 0                 | 0                    | 0                                       | 0                           | 0                     | 0.00                                           | 0                  | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       | (                    |
|              | Overseas Depositories (holding DRs) (bal figure)                                                                                   |               | 0                 | 0                    | 0                                       | 0                           | 0                     | 0.00                                           | 0                  | 0           | 0.00                                                                      | 0                                                | 0.00                                             | 0             | 0.00                                  | NA                | NA                                       | (                    |
| (e)          | Any Other (specify)                                                                                                                |               |                   |                      |                                         |                             |                       |                                                |                    |             |                                                                           |                                                  |                                                  |               |                                       |                   |                                          |                      |
|              | Bodies Corporate                                                                                                                   |               | 2287              | 1595287085           | 0                                       | 0                           | 1595287085            | 19.07                                          | 1595287085         | 0           | 19.07                                                                     | 205694347                                        | 17.39                                            | 1437943040    | 90.14                                 | NA                | NA                                       | 1595287085           |
|              | Cannon Realty Pvt. Ltd. J/w. Sun<br>Fastfin Services Pvt. Ltd. in the<br>capacity of partners of M/s. GEE SIX<br>Enterprises       | AAQFG4147A    | 1                 | 166524000            | 0                                       | 0                           | 166524000             | 1.99                                           | 166524000          | 0           | 1.99                                                                      | 28203856                                         | 1.88                                             | 166524000     | 100.00                                | NA                | NA                                       | 166524000            |
|              | Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision | AAFFE0868H    | 1                 | 96326500             | 0                                       | 0                           | 96326500              | 1.15                                           | 96326500           | 0           | 1.15                                                                      | 16326400                                         | 1.09                                             | 96326500      | 100.00                                | NA                | NA                                       | 96326500             |

| TABLE III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDERS  Cate- Category of shareholder PAN No. of No. of fully paid up No. of No. of Total no. of Share-holding No. of Voting Rights held in each class of No. of shares Share- No. of locked in shares No. of shares pledged No. of equity shares |                                        |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|------------|---------|----------------------|-------------|------------|-----------------|-----------------|-------------------|---------------|----------------------|-------------------|------------------------|---------------|--------------------------|--------------|-----------------|----------------------|
| Cate-                                                                                                                                                                                                                                                                                                                    | Category of shareholder                | PAN        | No. of  | No. of fully paid up | No. of      | No. of     |                 | Share-holding   | No. of Voting Rig | hts held in e | each class of        |                   | Share-                 | No. of locked | in shares                | No. of share | es pledged      | No. of equity shares |
| gory                                                                                                                                                                                                                                                                                                                     |                                        |            | share-  | equity shares held   | partly paid | shares     | equity shares   | as a % of total | Se                | ecurities     |                      | under-lying o/s   |                        |               |                          | or othe      |                 | held in demat form   |
| code                                                                                                                                                                                                                                                                                                                     |                                        |            | holders |                      | up equity   | underlying | held            | no. of shares   |                   |               |                      | conv. Sec. (incl. |                        |               |                          | encum        | bered           |                      |
|                                                                                                                                                                                                                                                                                                                          |                                        |            |         |                      | shares held | DRs        |                 | [as a % of      |                   |               |                      | warrant)          | conv. of conv.         |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          |                                        |            |         |                      |             |            |                 | A+B+C2]         | Class X - Equity  | Class Y       | Total as a           |                   | sec (as a % of diluted | No. (a)       | As a % of                | No. (a)      | As a % of       |                      |
|                                                                                                                                                                                                                                                                                                                          |                                        |            |         |                      |             |            |                 |                 |                   |               | % of Total<br>Voting |                   | cap.i.e.               |               | total shares<br>held (b) |              | total<br>shares |                      |
|                                                                                                                                                                                                                                                                                                                          |                                        |            |         |                      |             |            |                 |                 |                   |               | rights i.e.          |                   | A+B+C2)                |               | rieiu (b)                |              | held (b)        |                      |
|                                                                                                                                                                                                                                                                                                                          |                                        |            |         |                      |             |            |                 |                 |                   |               | [as a % of           |                   | , , ,                  |               |                          |              | noid (b)        |                      |
|                                                                                                                                                                                                                                                                                                                          |                                        |            |         |                      |             |            |                 |                 |                   |               | A+B+C]               |                   |                        |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          | (1)                                    | (II)       | (III)   | (IV)                 | (V)         | (VI)       | (VII = IV+V+VI) | (VIII)          |                   | (IX)          |                      | (X)               | (XI = VII+X)           | (XII)         |                          | (XI          | II)             | (XIV)                |
| > 1%                                                                                                                                                                                                                                                                                                                     | Neostar Developers LLP                 | AAIFN7108C | 1       | 102346500            | 0           | 0          | 102346500       | 1.22            | 102346500         | 0             | 1.22                 | 17346800          | 1.16                   | 102346500     | 100.00                   | NA           | NA              | 102346500            |
| > 1%                                                                                                                                                                                                                                                                                                                     | Real Gold Developers LLP               | AAMFR2044P | 1       | 102346500            | 0           | 0          | 102346500       | 1.22            | 102346500         | 0             | 1.22                 | 17346800          | 1.16                   | 102346500     | 100.00                   | NA           | NA              | 102346500            |
| > 1%                                                                                                                                                                                                                                                                                                                     | Shanghvi Finance Pvt. Ltd. J/w. Aditya | AAOFG0104D | 1       | 121491500            | 0           | 0          | 121491500       | 1.45            | 121491500         | 0             | 1.45                 | 20571264          | 1.37                   | 121491500     | 100.00                   | NA           | NA              | 121491500            |
|                                                                                                                                                                                                                                                                                                                          | Medisales Ltd. J/w. Aalok D. Shanghvi  |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          | in the capacity of partners of M/s.    |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          | Goldenstar Enterprises                 |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
| > 1%                                                                                                                                                                                                                                                                                                                     | Shanghvi Finance Pvt. Ltd. J/w. Aditya | AAQFP8544A | 1       | 121491500            | 0           | 0          | 121491500       | 1.45            | 121491500         | 0             | 1.45                 | 20571264          | 1.37                   | 121491500     | 100.00                   | NA           | NA              | 121491500            |
|                                                                                                                                                                                                                                                                                                                          | Medisales Ltd. J/w. Vibha Shanghvi in  |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          | the capacity of partners of M/s.       |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          | Pioneer Resources                      |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
| > 1%                                                                                                                                                                                                                                                                                                                     | Suraksha Buildwell LLP                 | ABTFS2875D | 1       | 132448500            | 0           | 0          | 132448500       | 1.58            | 132448500         | 0             | 1.58                 | 22448800          | 1.50                   | 132448500     | 100.00                   | NA           | NA              | 132448500            |
| > 1%                                                                                                                                                                                                                                                                                                                     | Shanghvi Finance Pvt. Ltd. J/w. Aditya | ACSFS9818G | 1       | 121491500            | 0           | 0          | 121491500       | 1.45            | 121491500         | 0             | 1.45                 | 20571264          | 1.37                   | 121491500     | 100.00                   | NA           | NA              | 121491500            |
|                                                                                                                                                                                                                                                                                                                          | Medisales Ltd. J/w. Kumud S.           |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          | Shanghvi in the capacity of partners   |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          | of M/s. Sunrise Associates             |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
| > 1%                                                                                                                                                                                                                                                                                                                     | Amrik Singh And Sons Crane Services    | AAHCA0113E | 1       | 102040500            | 0           | 0          | 102040500       | 1.22            | 102040500         | 0             | 1.22                 | 0                 | 0.99                   | 102040500     | 100.00                   | NA           | NA              | 102040500            |
|                                                                                                                                                                                                                                                                                                                          | Private Limited                        |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
| > 1%                                                                                                                                                                                                                                                                                                                     | Power Finance Corporation Limited      | AAACP1570H | 1       | 84615798             | 0           | 0          | 84615798        | 1.01            | 84615798          | 0             | 1.01                 | 42307899          | 1.23                   | 84615798      | 100.00                   | NA           | NA              | 84615798             |
| ii)                                                                                                                                                                                                                                                                                                                      | Clearing Members                       |            | 367     | 42074915             | 0           | 0          | 42074915        | 0.50            | 42074915          | 0             | 0.50                 | 0                 | 0.41                   | 0             | 0.00                     | NA           | NA              |                      |
| iii)                                                                                                                                                                                                                                                                                                                     | Trusts                                 |            | 22      | 591185               | 0           | 0          | 591185          | 0.01            | 591185            | 0             | 0.01                 | 0                 | 0.01                   | 0             | 0.00                     | NA           | NA              |                      |
| iv)                                                                                                                                                                                                                                                                                                                      | Non Resident Indians                   |            | 6142    | 95346466             | 0           | 0          | 95346466        | 1.14            | 95346466          | 0             | 1.14                 | 0                 | 0.92                   | 0             | 0.00                     | NA           | NA              |                      |
| v)                                                                                                                                                                                                                                                                                                                       | Non Resident Indians Non               |            | 3588    | 25395658             | 0           | 0          | 25395658        | 0.30            | 25395658          | 0             | 0.30                 | 0                 | 0.25                   | 0             | 0.00                     | NA           | NA              | 25395658             |
|                                                                                                                                                                                                                                                                                                                          | Repatriable                            |            |         |                      |             |            |                 |                 |                   |               |                      |                   |                        |               |                          |              |                 |                      |
|                                                                                                                                                                                                                                                                                                                          | Foreign Nationals                      |            | 5       | 67000                | 0           | 0          | 67000           | 0.00            | 67000             | 0             | 0.00                 | 0                 | 0.00                   | 0             | 0.00                     | NA           | NA              |                      |
| viii)                                                                                                                                                                                                                                                                                                                    | Others                                 |            | 0       | 0                    | 0           | 0          | 0               | 0.00            | 0                 | 0             | 0.00                 | 0                 | 0.00                   | 0             | 0.00                     | NA           | NA              |                      |
|                                                                                                                                                                                                                                                                                                                          | Sub-Total(e)                           |            | 12411   | 1758762309           |             | 0          | 1758762309      | 21.03           | 1758762309        | 0             | 21.03                | 205694347         |                        | 1437943040    | 81.76                    | NA           | NA              |                      |
|                                                                                                                                                                                                                                                                                                                          | Sub-Total (B3)                         |            | 1046847 | 5203390665           |             | 0          | 5203390665      | 62.21           | 5203390665        | 0             | 62.21                | 246306267         |                        | 2016731089    | 38.76                    | NA           | NA              |                      |
|                                                                                                                                                                                                                                                                                                                          | Total Public (B = B1+B2+B3)            |            | 1046909 | 6903805926           | 0           | 0          | 6903805926      | 82.54           | 6903805926        | 0             | 82.54                | 1993310857        | 85.90                  | 2984394163    | 43.23                    | NA           | NA              | 6903698071           |

Note: Names of all holders holding more than 1% of total number of shares are required to be given

| TABL  | E III - STATEMENT SHOWING | SHAREHO | LDING P | ATTERN OF TH         | E PUBLIC    | C SHARE    | HOLDERS         |                 |                    |               |               |                   |                |               |              |             |             |                      |
|-------|---------------------------|---------|---------|----------------------|-------------|------------|-----------------|-----------------|--------------------|---------------|---------------|-------------------|----------------|---------------|--------------|-------------|-------------|----------------------|
| Cate- | Category of shareholder   | PAN     | No. of  | No. of fully paid up | No. of      | No. of     | Total no. of    | Share-holding   | No. of Voting Rigl | hts held in ( | each class of | No. of shares     | Share-         | No. of locked | l in shares  | No. of shar | res pledged | No. of equity shares |
| gory  |                           |         | share-  | equity shares held   | partly paid | shares     | equity shares   | as a % of total | se                 | curities      |               | under-lying o/s   | holding as a % |               |              | or oth      | erwise      | held in demat form   |
| code  |                           |         | holders |                      | up equity   | underlying | held            | no. of shares   |                    |               |               | conv. Sec. (incl. | assuming full  |               |              | encum       | nbered      |                      |
|       |                           |         |         |                      | shares held | DRs        |                 | [as a % of      |                    |               |               | warrant)          | conv. of conv. |               |              |             |             |                      |
|       |                           |         |         |                      |             |            |                 | A+B+C2]         | Class X - Equity   | Class Y       | Total as a    |                   | sec (as a % of | No. (a)       | As a % of    | No. (a)     | As a % of   |                      |
|       |                           |         |         |                      |             |            |                 |                 |                    |               | % of Total    |                   | diluted        |               | total shares |             | total       |                      |
|       |                           |         |         |                      |             |            |                 |                 |                    |               | Voting        |                   | cap.i.e.       |               | held (b)     |             | shares      |                      |
|       |                           |         |         |                      |             |            |                 |                 |                    |               | rights i.e.   |                   | A+B+C2)        |               |              |             | held (b)    |                      |
|       |                           |         |         |                      |             |            |                 |                 |                    |               | [as a % of    |                   |                |               |              |             |             |                      |
|       |                           |         |         |                      |             |            |                 |                 |                    |               | A+B+C]        |                   |                |               |              |             |             |                      |
|       | (1)                       | (II)    | (III)   | (IV)                 | (V)         | (VI)       | (VII = IV+V+VI) | (VIII)          |                    | (IX)          | •             | (X)               | (XI = VII+X)   | (XII          | )            | (X          | III)        | (XIV)                |

| Details | of shareholders acting as persons in concert including their share | holding (No. and %)  | -                   |
|---------|--------------------------------------------------------------------|----------------------|---------------------|
| Sr. No. | Name shareholders acting as persons acting in concert              | No. of fully paid up | Shareholding as a % |
|         |                                                                    | equity shares held   | of A+B+C]           |
|         |                                                                    |                      |                     |
| 1       | Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud   | 121491500            | 1.45                |
|         | S. Shanghvi in the capacity of partners of M/s. Sunrise Associates |                      |                     |
|         |                                                                    |                      |                     |
| 2       | Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok   | 121491500            | 1.45                |
|         | D. Shanghvi in the capacity of partners of M/s. Goldenstar         |                      |                     |
|         | Enterprises                                                        |                      |                     |
| 3       | Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha   | 121491500            | 1.45                |
| 3       | Shanghvi in the capacity of partners of M/s. Pioneer Resources     | 121471300            | 1.43                |
|         | Shanging in the capacity of partners of 1973. Florice Resources    |                      |                     |
| 4       | Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms.  | 96326500             | 1.15                |
| ,       | Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision   | 70020000             |                     |
|         | 3                                                                  |                      |                     |
| 5       | Aalok D. Shanghvi                                                  | 81877500             | 0.98                |
| 6       | Vibha Shanghvi                                                     | 51775500             | 0.62                |
| 7       | Vidhi D. Shanghvi                                                  | 81877500             | 0.98                |
| 8       | Neostar Developers LLP                                             | 102346500            | 1.22                |
| 9       | Real Gold Developers LLP                                           | 102346500            | 1.22                |
| 10      | Suraksha Buildwell LLP                                             | 132448500            | 1.58                |
| 11      | Sudhir V. Valia                                                    | 1049295              | 0.01                |
| 12      | Raksha S. Valia                                                    | 1045000              | 0.01                |
| 13      | Vijay M. Parekh                                                    | 6020000              | 0.07                |
| 14      | Paresh M. Parekh                                                   | 6020000              | 0.07                |
| 15      | Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the | 166524000            | 1.99                |
|         | capacity of partners of M/s. GEE SIX Enterprises                   |                      |                     |
|         | Total                                                              | 1194131295           | 14.28               |

## Name of the shareholders who are persons acting in concert, if available shall be disclosed separately:

- 1 The Promoter Group as defined under Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, (SAST Regulations, 2011) is as under: Tulsi R.Tanti, Gita T.Tanti, Tulsi R.Tanti as karta of Tulsi Ranchhodbhai HUF, Tulsi R.Tanti as karta of Ranchhodbhai HUF, Tulsi R.Tanti J/w. Vinod R.Tanti J/w. Jitendra R.Tanti, Tanti Holdings Private Limited, Vinod R.Tanti, Jitendra R.Tanti, Sangita V.Tanti, Lina J.Tanti, Rambhaben Ukabhai, Vinod R.Tanti as karta of Vinod Ranchhodbhai HUF, Jitendra R.Tanti as karta of Jitendra Ranchhodbhai HUF, Pranav T.Tanti, Nidhi T.Tanti, Rajan V.Tanti, Brij J.Tanti, Trisha J.Tanti, Girish R.Tanti and Samanvaya Holdings Private Limited.
- 2 The Persons Acting in Concert (PACs), as defined in the SAST Regulations, 2011 for the purpose of Regulation 10 of SAST Regulations, 2011 are as under: M/s. GEE SIX Enterprises, M/s. Sunrise Associates, M/s. Goldenstar Enterprises, M/s. Pioneer Resources, M/s. Expert Vision, Aalok D. Shanghvi, Vibha Shanghvi, Vidhi D. Shanghvi, Neostar Developers LLP, Real Gold Developers LLP, Suraksha Buildwell LLP, Sudhir V.Valia, Raksha S. Valia, Vijay M. Parekh and Paresh M. Parekh.
- 3 PACs are acting in concert with the Promoter Group based on Clause 4.5 of the Amended and Restated Shareholders Agreement entered into between the Promoter Group, PACs and the Company.

| TABL  | E IV - STATEMENT SHOWING          | S SHAREHO | LDING P | ATTERN OF T          | HE NON      | -PROMO     | OTER - NON-     | -PUBLIC      | SHAREHOLD         | DER         |                      |             |                |               |              |                 |              |                |
|-------|-----------------------------------|-----------|---------|----------------------|-------------|------------|-----------------|--------------|-------------------|-------------|----------------------|-------------|----------------|---------------|--------------|-----------------|--------------|----------------|
| Cate- | Category of shareholder           | PAN       | No. of  | No. of fully paid up | No. of      | No. of     | Total no. of    | Share-       | No. of Voting Rig | hts held in | each class of        | No. of      | Share-         | No. of locked | in shares    | No. of shares p | ledged or    | No. of equity  |
| gory  |                                   |           | share-  | equity shares held   | partly paid | shares     | equity shares   | holding as a | Si                | ecurities   |                      | shares      | holding as a % |               |              | otherwise enc   | umbered      | shares held in |
| code  |                                   |           | holders |                      | up equity   | underlying | held            | % of total   |                   |             |                      | under-lying | assuming full  |               |              |                 |              | demat form     |
|       |                                   |           |         |                      | shares held | DRs        |                 | no. of       | Class X - Equity  | Class Y     | Total as a           |             | conv. of conv. |               | As a % of    | No. (a)         | As a % of    |                |
|       |                                   |           |         |                      |             |            |                 | shares [as a |                   |             | % of Total           | Sec. (incl. | sec (as a % of |               | total shares |                 | total shares |                |
|       |                                   |           |         |                      |             |            |                 | % of         |                   |             | Voting               | warrant)    | diluted        |               | held (b)     |                 | held (b)     |                |
|       |                                   |           |         |                      |             |            |                 | A+B+C2]      |                   |             | rights i.e.          |             | cap.i.e.       |               |              |                 |              |                |
|       |                                   |           |         |                      |             |            |                 |              |                   |             | [as a % of<br>A+B+C] |             | A+B+C2)        |               |              |                 |              |                |
|       |                                   |           |         |                      |             |            |                 |              |                   |             | A+D+CJ               |             |                |               |              |                 |              |                |
|       | (1)                               | (II)      | (III)   | (IV)                 | (V)         | (VI)       | (VII = IV+V+VI) | (VIII)       |                   | (IX)        |                      | (X)         | (XI = VII + X) | (XII)         | 1            | (XIII)          |              | (XIV)          |
| (1)   | Custodian / DR Holder             | -         | 0       | 0                    | 0           | 0          | 0               | 0.00         | 0                 | 0           | 0.00                 | 0           | 0.00           | 0             | 0            | NA              | NA           | 0              |
| (2)   | Employee Benefit Trust under SEBI | -         | 0       | 0                    | 0           | 0          | 0               | 0.00         | 0                 | 0           | 0.00                 | 0           | 0.00           | 0             | 0            | NA              | NA           | 0              |
|       | (Share based Employee Benefit)    |           |         |                      |             |            |                 |              |                   |             |                      |             |                |               |              |                 |              |                |
|       | Regulations, 2014                 |           |         |                      |             |            |                 |              |                   |             |                      |             |                |               |              |                 |              |                |
|       | Total Non Promoter - Non Public   |           | 0       | 0                    | 0           | 0          | 0               | 0.00         | 0                 | 0           | 0.00                 | 0           | 0              | 0             | 0            | NA              | NA           | 0              |
|       | Shareholding [C = C1 +C2]         |           |         |                      |             |            |                 |              |                   |             |                      |             |                |               |              |                 |              |                |

Note: Names of all holders holding more than 1% of total number of shares are required to be given - N.A.

| TABLE   | V - STATEMENT SHOW | VING DETAILS     | OF SIGNIFICA | ANT BENEFICIAL OWNERS (SB | Os)              |             |                                                                                  |                         |                                                                   |  |
|---------|--------------------|------------------|--------------|---------------------------|------------------|-------------|----------------------------------------------------------------------------------|-------------------------|-------------------------------------------------------------------|--|
| Sr. No. | Detai              | s of the SBO     |              | Details of the reg        | jistered owner   |             | Details of holding / exercise of right of the SBO in the reporting or indirect*: | company, whether direct | Date of creation / acquisition of significant beneficial interest |  |
|         |                    | (I)              |              | (II)                      |                  |             | (III)                                                                            |                         | (IV)                                                              |  |
|         | Name               | PAN / Passport   | Nationality  | Name                      | PAN / Passport   | Nationality | Whether by virtue of:                                                            |                         |                                                                   |  |
|         |                    | No. in case of a |              |                           | No. in case of a |             | a) Shares                                                                        | ss %                    |                                                                   |  |
|         |                    | foreign national |              |                           | foreign national |             | b) Voting rights                                                                 | %                       |                                                                   |  |
|         |                    |                  |              |                           |                  |             | c) Rights on distributable dividend or any other distribution                    | %                       |                                                                   |  |
|         |                    |                  |              |                           |                  |             | d) Exercise of control                                                           |                         |                                                                   |  |
|         |                    |                  |              |                           |                  |             | e) Exercise of significant influence                                             |                         |                                                                   |  |
|         |                    |                  |              |                           |                  | •           |                                                                                  |                         |                                                                   |  |
| 1       | Tulsi R.Tanti      | AARPT6363J       | Indian       | Tulsi R.Tanti             | AARPT6363J       | Indian      | d) Exercise of control                                                           | Yes                     | 08-02-19                                                          |  |
|         |                    |                  |              |                           |                  |             | e) Exercise of significant influence                                             | Yes                     |                                                                   |  |

Note: Name of SBO - No individual who acting alone or together with or through any person or trust holds more than 10% of the equity paid-up capital of the Company. Mr. Tulsi R.Tanti is the Chairman and Managing Director and one of the Promoters of the Company. Accordingly, Mr. Tulsi R.Tanti is the Significant Beneficial Owner in terms of Rule 2(h)(iv) of the Companies (Significant Beneficial Owners) Rules, 2018.