

25th September 2022.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Outcome of the Meeting of the Securities Issue Committee of the Board of Directors of the Company dated 25th September 2022.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our intimation dated 10th August 2022 informing approval of the Board of Directors of the Company (the “**Board**”) for issuance of the equity shares of the Company by way of a rights issue to the eligible equity shareholders of the Company in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended and other applicable laws (“**Rights Issue**”) and our intimation dated 21st September 2022, this is to inform that the Securities Issue Committee of the Board, at its meeting held on 25th September 2022 (which commenced at 9.00 a.m. and concluded at 9.30 a.m.), has, inter alia, approved the following terms and conditions of the Rights Issue:

- 1. Instrument:** Partly paid-up equity shares having a face value of Rs.2/- each (“**Equity Shares**”).
- 2. Total number of Equity Shares and Rights Issue size:** 240,00,00,000 (Two Hundred Forty Crores) Equity Shares of Rs.2/- (Rupees Two Only) each at an issue price of Rs.5/- (Rupees Five Only) per Equity Share aggregating to Rs.1200,00,00,000/- (Rupees One Thousand Two Hundred Crores Only).
- 3. Issue Price:** Rs.5/- (Rupees Five Only) per Equity Share (including a premium of Rs.3/- (Rupees Three Only) per Equity Share) payable as under:

On application	Rs.2.50 (Rupees Two and Paise Fifty Only) per Equity Share
On subsequent call(s)	Rs.2.50 (Rupees Two and Paise Fifty Only) per Equity Share.

- 4. Outstanding Equity Shares:**

Prior to the Rights Issue	1007,30,87,083 Equity Shares
Post Rights Issue*	1247,30,87,083 Equity Shares
*assuming full subscription.	

- 5. Rights entitlement ratio:** 5:21 (Five Rights Equity Shares for every Twenty One fully paid-up Equity Shares held by the eligible equity shareholders of the Company, as on the record date as may be notified subsequently). If the shareholding of any of the eligible equity shareholder is 5 (Five) or more, such shareholders will be entitled to at least 1 (One) Equity Share.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

Geetanjali S.Vaidya,
Company Secretary.