

27<sup>th</sup> June 2020.

**National Stock Exchange of India Limited,**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of Securities of the Company on preferential basis.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is to inform that in terms of special resolution dated 18<sup>th</sup> May 2020 passed by the shareholders of the Company by way of postal ballot conducted vide Postal Ballot Notice dated 18<sup>th</sup> April 2020, the results of which were declared on 19<sup>th</sup> May 2020, the Securities Issue Committee of the Board of Directors of the Company, at its meeting held on 27<sup>th</sup> June 2020 (which commenced at 6.00 p.m. and concluded at 6.45 p.m.), has, approved the following:

1. Allotment of securities of the Company on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “ICDR Regulations”) to certain persons / entities (including Promoters) as detailed in **Annexure 1** as under:
  - a) **139,65,79,500 (One Hundred Thirty Nine Crores Sixty Five Lacs Seventy Nine Thousand Five Hundred)** fully paid-up equity shares having a face value of Rs.2/- (Rupees Two Only) each for cash at an issue price of Rs.2.45 (Rupees Two and Paise Forty Five Only), i.e. at a premium of Rs.0.45 (Paise Forty Five Only per equity share), aggregating to Rs.342,16,19,775/- (Rupees Three Hundred Forty Two Crores Sixteen Lacs Nineteen Thousand Seven Hundred Seventy Five Only);
  - b) **4,998 (Four Thousand Nine Hundred Ninety Eight)** fully paid up Compulsorily Convertible Debentures (hereinafter referred to as the “CCDs”) having a face value of Rs.1,00,000/- (Rupees One Lac Only) each for cash at par aggregating to Rs.49,98,00,000/- (Rupees Forty Nine Crores Ninety Eight Lacs Only).
2. Allotment of securities of the Company on preferential basis in terms of the Resolution Plan for restructuring of debt of the Company and its certain identified subsidiaries formulated under the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions, 2019 issued by Reserve Bank of India vide its circular dated 7<sup>th</sup> June 2019 to the Lenders as detailed in **Annexure 2** in part conversion of their existing debt aggregating to Rs.4100,00,00,032/- (Rupees Four Thousand One Hundred Crores and Thirty Two Only) as under:
  - a) **99,71,76,872 (Ninety Nine Crores Seventy One Lacs Seventy Six Thousand Eight Hundred Seventy Two)** fully paid up equity shares having a face value of Rs.2/- (Rupees Two Only) each aggregating to Rs.16/- (Rupees Sixteen Only), i.e. at an aggregate consideration of Re.1/- (Rupee One Only) per lender;
  - b) **4,10,000 (Four Lacs Ten Thousand)** fully paid up 0.01% Secured Optionally Convertible Debentures (hereinafter referred to as the “OCDs”) having a face value of Rs.1,00,000/-

(Rupees One Lac Only) each aggregating to Rs.4,100,00,00,000/- (Rupees Four Thousand One Hundred Crores Only); and

- c) **49,85,88,439 (Forty Nine Crores Eighty Five Lacs Eighty Eight Thousand Four Hundred Thirty Nine)** fully paid up Warrants of Rs.2/- (Rupees Two Only) each (hereinafter referred to as the "Warrants") convertible into 1 (One) equity share of a face value of Rs.2/- (Rupees Two Only) each aggregating to Rs.16/- (Rupees Sixteen Only), i.e. at an aggregate consideration of Re.1/- (Rupee One Only) per lender.

The equity shares, CCDs, OCDs and Warrants so allotted on preferential basis shall be subject to lock-in for such period as may be prescribed under the ICDR Regulations.

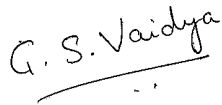
Post allotment of equity shares, the paid-up equity capital of the Company is Rs.1542,70,60,986/- (Rupees One Thousand Five Hundred Forty Two Crores Seventy Lacs Sixty Thousand Nine Hundred Eighty Six Only) divided into 771,35,30,493 (Seven Hundred Seventy One Crores Thirty Five Lacs Thirty Thousand Four Hundred Ninety Three) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

**For Suzlon Energy Limited**



**Geetanjali S.Vaidya,**  
**Company Secretary.**

**ANNEXURE 1****LIST OF ALLOTTEES BEING CERTAIN PERSONS / ENTITIES****A. EQUITY SHARES**

Sr. No.	Name of Allottee(s)	Number of equity shares allotted	Total amount (incl. premium) (in Rs.)
1.	Tanti Holdings Private Limited (Promoter)	40,80,77,000	99,97,88,650
2.	M/s. GEE SIX Enterprises (through its partners Cannon Realty Pvt. Ltd. j/w. Sun Fastfin Services Pvt. Ltd.)	2,82,24,000	6,91,48,800
3.	M/s. Sunrise Associates (through its partners Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi)	2,05,91,500	5,04,49,175
4.	M/s. Goldenstar Enterprises (through its partners Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi)	2,05,91,500	5,04,49,175
5.	M/s. Pioneer Resources (through its partners Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi)	2,05,91,500	5,04,49,175
6.	M/s. Expert Vision (through its partners Aditya Medisales Ltd. j/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi)	1,63,26,500	3,99,99,925
7.	Aalok D. Shanghvi	1,38,77,500	3,39,99,875
8.	Vibha Shanghvi	87,75,500	2,14,99,975
9.	Vidhi D. Shanghvi	1,38,77,500	3,39,99,875
10.	Neostar Developers LLP	1,73,46,500	4,24,98,925
11.	Real Gold Developers LLP	1,73,46,500	4,24,98,925
12.	Suraksha Buildwell LLP	2,24,48,500	5,49,98,825
13.	Sudhir V. Valia	10,20,000	24,99,000
14.	Raksha S. Valia	10,20,000	24,99,000
15.	Vijay M. Parekh	10,20,000	24,99,000
16.	Paresh M. Parekh	10,20,000	24,99,000
17.	Chintan Jaysukh Bhalodia	40,81,500	99,99,675
18.	Aashka Chintan Bhalodia	40,81,500	99,99,675
19.	Alish Jaysukhbhai Bhalodia	40,81,500	99,99,675
20.	Jaysukhbhai Odhavjibhai Bhalodia	81,63,000	1,99,99,350
21.	Saravanakumar S	40,81,500	99,99,675
22.	Indrani Patnaik	4,08,16,000	9,99,99,200
23.	Satendra Birdichand Navalakha	40,81,500	99,99,675
24.	Jagjivan Ranchhodbhai Sakhiya	40,81,500	99,99,675
25.	M/s. Giriraj Enterprises (through its partners Rajesh Omkarnath Malpani j/w. Manish Madhav Malpani)	6,12,24,000	14,99,98,800
26.	Bharat Mathuradas Mehta	40,81,500	99,99,675
27.	Ankit Ashok Singhvi	48,97,500	1,19,98,875
28.	Babulal Amarchand Singhvi	48,97,500	1,19,98,875
29.	Mridul R. Singhvi	24,48,500	59,98,825
30.	Mayank R. Singhvi	24,48,500	59,98,825
31.	Praveen Sukhraj Singhvi	48,97,500	1,19,98,875

Sr. No.	Name of Allottee(s)	Number of equity shares allotted	Total amount (incl. premium) (in Rs.)
32.	Tribhuvan Amarchand Singhvi	48,97,500	1,19,98,875
33.	Mukand Lal Dua	61,22,000	1,49,98,900
34.	Ramesh Kumar Dua	61,22,000	1,49,98,900
35.	M/s. Viking Knitters (through its partners A.C. Arunachalam j/w. Suseela Arunachalam)	40,81,500	99,99,675
36.	Rajasthan Gum Private Limited	4,08,16,000	9,99,99,200
37.	Sun-N-Sand Hotels Pvt. Ltd.	1,22,44,500	2,99,99,025
38.	Zaveri And Company Private Limited	1,02,04,000	2,49,99,800
39.	KRBL Limited	2,04,08,000	4,99,99,600
40.	Palanisamy Duraisamy	40,81,500	99,99,675
41.	Rajani Agrawal	40,81,500	99,99,675
42.	M/s. Shree Ram Industries (through its partners Om Prakash Soni j/w. Aakash Soni)	81,63,000	1,99,99,350
43.	Jay Bharat Dyeing & Printing Pvt Ltd	20,40,500	49,99,225
44.	Dineshchand N.Gupta	26,53,000	64,99,850
45.	Maheshchand N.Gupta	26,53,000	64,99,850
46.	K.P. Energy Limited	40,81,500	99,99,675
47.	Dr.K.Ramakrishnan	40,81,500	99,99,675
48.	Krishnakumar Gangadhar Agrawal	30,61,000	74,99,450
49.	Maya Krishnakumar Agrawal	30,61,000	74,99,450
50.	Bhabani Pigments Private Limited	40,81,500	99,99,675
51.	Techno Electric & Engineering Company Limited	2,04,08,000	4,99,99,600
52.	Binaguri Tea Company Private Limited	40,81,500	99,99,675
53.	Sumita Agarwala	40,81,500	99,99,675
54.	Ashok Amarchand Singhvi	73,46,500	1,79,98,925
55.	Mukesh Babulal Singhvi	73,46,500	1,79,98,925
56.	Sandeep Tribhuvan Singhvi	48,97,500	1,19,98,875
57.	Sukhraj Amarchand Singhvi	48,97,500	1,19,98,875
58.	Arvind Cotsyn (India) Limited	40,81,500	99,99,675
59.	Samrat Infradev Private Limited	40,81,500	99,99,675
60.	S.K.Shivaraj	40,81,500	99,99,675
61.	Suresh Amritlal Gandhi	40,81,500	99,99,675
62.	Shraddha Energy And Infraprojects Private Limited	40,81,500	99,99,675
63.	Amrik Singh And Sons Crane Services Private Limited	10,20,40,500	24,99,99,225
64.	Sanghvi Movers Limited	2,44,89,500	5,99,99,275
65.	Kush Synthetics Private Ltd.	1,63,26,500	3,99,99,925
66.	K R Composites Private Limited	40,81,500	99,99,675
67.	Deepakkumar Sitaram Singh	12,24,000	29,98,800
68.	Prashant Shantilal Shah	20,40,500	49,99,225
69.	Hiten Haridas Madlani	12,24,000	29,98,800
70.	Punjabhai Rajshibhai Modhwadia	12,24,000	29,98,800
71.	Vikas Sunilkumar Jhalani	20,40,500	49,99,225
72.	Barkat Cranes & Equipments Private Limited	81,63,000	1,99,99,350
73.	Sunpower India Ventures Private Limited	40,81,500	99,99,675
74.	S Esakkiappan	10,20,000	24,99,000
75.	Rajeshwari E	10,20,000	24,99,000
76.	M/s. Dwarkesh Transport Corporation (through its	81,63,000	1,99,99,350

Sr. No.	Name of Allottee(s)	Number of equity shares allotted	Total amount (incl. premium) (in Rs.)
	partners Deepal R.Dwivedi J/w. Romal R.Dwivedi J/w. Rajendra Kumar Dwivedi)		
77.	M/s. M R L Transports (through its partners S.Madeswaran j/w. Nitin Madeswaran j/w. Nikitha Madeswaran)	81,63,000	1,99,99,350
78.	Sumeet Trans Logistics Private Limited	81,63,000	1,99,99,350
79.	Sri Kamakshi Logistics Private Limited	40,81,500	99,99,675
80.	Hitech Renewable Energy Private Limited	40,81,500	99,99,675
81.	Viviana Power Tech Private Limited	10,20,000	24,99,000
82.	Shriram Krishnaji Surve	10,20,000	24,99,000
83.	ZF Wind Power Coimbatore Private Limited	4,89,79,500	11,99,99,775
84.	Hub Renewable Energy Private Limited	2,85,70,000	6,99,96,500
85.	Ranjitsinh A.Parmar	40,81,500	99,99,675
86.	Balrajsinh A.Parmar	30,61,000	74,99,450
87.	Vishwajitsinh B. Parmar	30,61,000	74,99,450
88.	Prafulchandra Chandrakant Mehta	20,40,500	49,99,225
89.	Vipon Kumar Gupta	20,40,500	49,99,225
90.	Tejjas Parmar	20,40,500	49,99,225
91.	Amarsinh A. Parmar	20,40,500	49,99,225
92.	Yadlapalli Venkat Ramana Vijay	16,32,500	39,99,625
93.	Manish Jain	11,51,000	28,19,950
94.	Harish H.Mehta	11,02,000	26,99,900
95.	Fatehali Alchiya	6,11,500	14,98,175
96.	Rohit Chauhan	10,20,000	24,99,000
97.	Bipin Harilal Shah	10,20,000	24,99,000
98.	Anandkumar Hansraj Bagrecha	42,86,000	1,05,00,700
99.	Subodh Dubey	10,20,000	24,99,000
100.	Sreenivasa Choudary Jetty	10,20,000	24,99,000
101.	Suresh R.Pillai	10,20,000	24,99,000
102.	Dinesh Karna	10,20,000	24,99,000
103.	Rakesh B.Shukla	10,20,000	24,99,000
104.	N.Muthukrishnan	10,20,000	24,99,000
105.	Neeraj Saoji Pardhi	12,24,000	29,98,800
106.	Rajesh Surendra Kumar	8,26,500	20,24,925
107.	Vinod Kumar Bishnoi	8,16,000	19,99,200
108.	Rajesh Chunilal Dhrangadharia	10,20,000	24,99,000
109.	Alok Kumar Das	8,16,000	19,99,200
110.	Nishith Kumar	8,16,000	19,99,200
111.	Abhijit Prabhakar Deshpande	8,16,000	19,99,200
112.	Hitesh Chhanubha Parmar	8,16,000	19,99,200
113.	Sandeep Lonkar	6,12,000	14,99,400
114.	Chandra Bhushan Prasad Roy	6,12,000	14,99,400
115.	Narendra Chhaganbhai Savalia	4,48,500	10,98,825
116.	Shyamal Vinodray Budhdev	4,08,000	9,99,600
117.	Lalita Mahendrabhai Shah	4,08,000	9,99,600
118.	OmPrakash Talwar	4,08,000	9,99,600
119.	Nandkumar Deo	4,08,000	9,99,600

Sr. No.	Name of Allottee(s)	Number of equity shares allotted	Total amount (incl. premium) (in Rs.)
120.	Pavas Agarwal	4,08,000	9,99,600
121.	Yasheen Arvind Vibhakar	4,08,000	9,99,600
122.	Jitendra R.Deshpande	4,08,000	9,99,600
123.	Om Prakash Khandelwal	4,08,000	9,99,600
124.	Rajiv S.Parekh	4,08,000	9,99,600
125.	Kuman Vrajlal Vaghasiya	4,08,000	9,99,600
126.	Sunil Sudhakar Joshi	4,08,000	9,99,600
127.	Meghaben Ketankumar Soni	4,08,000	9,99,600
128.	Sunil Kumar Mishra	4,08,000	9,99,600
129.	Animesh Ranjan	4,08,000	9,99,600
130.	Bharat Parsotam Kothia	4,08,000	9,99,600
131.	Gajanan J.Wankhede	4,08,000	9,99,600
132.	Dhritabrata Biswas	4,08,000	9,99,600
133.	Manohar Adhar Patil	4,08,000	9,99,600
134.	Shobha Sanjay Shete	4,08,000	9,99,600
135.	Krunal Mukund Shah	4,08,000	9,99,600
136.	Nilesh M.Vekaria	4,08,000	9,99,600
137.	Hetkumar Indravadan Shah	20,40,500	49,99,225
138.	Swapnil Jain j/w. Pragma Swapnil Jain	10,53,500	25,81,075
139.	V.B. Rao	10,20,000	24,99,000
140.	Bakul N.Rathod	20,40,500	49,99,225
141.	Mansukh Raghav Pambhar	10,20,000	24,99,000
142.	Nimish Shah	10,20,000	24,99,000
143.	Skilpan Finvest Private Limited	10,20,000	24,99,000
144.	C.Prakash Kumar	10,20,000	24,99,000
145.	Ishwar Chand Mangal	8,16,000	19,99,200
146.	Anoop Khatry	8,16,000	19,99,200
147.	Ankur Garg	6,93,500	16,99,075
148.	Sriram Iyer	4,08,000	9,99,600
149.	Anupkumar D.Vaishnav	4,08,000	9,99,600
150.	Lancy G.Tauro	4,08,000	9,99,600
151.	Yugandar Gunturu	8,16,000	19,99,200
152.	Harishchandra Mondal	4,08,000	9,99,600
153.	Punitkumar D.Nagar	4,08,000	9,99,600
154.	A.Mohamed Ibrahim	4,11,000	10,06,950
155.	Vinay Gupta	4,08,000	9,99,600
156.	Lilaram Thakwani	4,08,000	9,99,600
157.	Belgrave Investment Fund	5,51,02,000	13,49,99,900
	<b>Total</b>	<b>1,39,65,79,500</b>	<b>3,42,16,19,775</b>

## B. COMPULSORILY CONVERTIBLE DEBENTURES

Sr. No.	Name of allottee(s)	Number of CCDs allotted	Amount (Rs.)
1.	M/s. GEE SIX Enterprises (through its partners Cannon Realty Pvt. Ltd. j/w. Sun Fastfin Services Pvt. Ltd.)	691	6,91,00,000
2.	M/s. Sunrise Associates (through its partners Shanghvi	504	5,04,00,000

Sr. No.	Name of allottee(s)	Number of CCDs allotted	Amount (Rs.)
	Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi)		
3.	M/s. Goldenstar Enterprises (through its partners Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi	504	5,04,00,000
4.	M/s. Pioneer Resources (through its partners Shanghvi Finance Pvt. Ltd. j/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi)	504	5,04,00,000
5.	M/s. Expert Vision (through its partners Aditya Medisales Ltd. j/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi)	400	4,00,00,000
6.	Aalok D. Shanghvi	340	3,40,00,000
7.	Vibha Shanghvi	215	2,15,00,000
8.	Vidhi D. Shanghvi	340	3,40,00,000
9.	Neostar Developers LLP	425	4,25,00,000
10.	Real Gold Developers LLP	425	4,25,00,000
11.	Suraksha Buildwell LLP	550	5,50,00,000
12.	Sudhir V. Valia	25	25,00,000
13.	Raksha S. Valia	25	25,00,000
14.	Vijay M. Parekh	25	25,00,000
15.	Paresh M. Parekh	25	25,00,000
	<b>Total</b>	<b>4,998</b>	<b>49,98,00,000</b>

**ANNEXURE 2****LIST OF ALLOTTEES BEING LENDERS**

Sr. No.	Name of Lender(s)	No. of Securities allotted for part conversion of debt		
		Equity shares of Rs.2/- each	OCDs of Rs.1,00,000/- each	Warrants of Rs.2/- each
1.	State Bank of India	35,35,44,620	1,45,363	17,67,72,310
2.	Axis Bank Limited	2,27,77,584	9,365	1,13,88,792
3.	Bank of Baroda	9,90,51,809	40,726	4,95,25,905
4.	Bank of India	67,64,660	2,781	33,82,330
5.	Bank of Maharashtra	1,29,29,102	5,316	64,64,551
6.	Central Bank of India	4,11,71,462	16,928	2,05,85,731
7.	ICICI Bank Limited	2,57,72,707	10,597	1,28,86,354
8.	IDBI Bank Limited	12,86,86,255	52,911	6,43,43,128
9.	Indian Overseas Bank	7,51,99,474	30,919	3,75,99,737
10.	Punjab National Bank	7,99,40,980	32,869	3,99,70,490
11.	Union Bank of India	1,10,78,471	4,555	55,39,236
12.	Yes Bank Limited	97,84,853	4,023	48,92,427
13.	Life Insurance Corporation of India	3,16,63,267	13,019	1,58,31,634
14.	Saraswat Co-operative Bank Limited	35,74,840	1,470	17,87,420
15.	Export Import Bank of India	1,06,20,990	4,367	53,10,495
16.	Power Finance Corporation Limited	8,46,15,798	34,791	4,23,07,899
	<b>TOTAL</b>	<b>99,71,76,872</b>	<b>4,10,000</b>	<b>49,85,88,439</b>