

12th October 2020.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of 7,85,88,145 equity shares pursuant to conversion of Bonds forming part of U.S.\$ denominated Convertible Bonds due 2032.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 12th October 2020 (which commenced at 5.00 p.m. and concluded at 5.30 p.m.), approved allotment of **7,85,88,145 (Seven Crores Eighty Five Lacs Eighty Eight Thousand One Hundred Forty Five)** equity shares of the Company bearing distinctive numbers from 8525523054 to 8604111198 and having a face value of Rs.2/- (Rupees Two Only) each on conversion of 8,564 (Eight Thousand Five Hundred Sixty Four) U.S.\$ denominated Convertible Bonds due 2032 having a face value of USD 320 each at a conversion price of Rs.2.61 (Rupees Two and Paise Sixty One Only) per equity share with a fixed rate of exchange on conversion of Rs.74.8464 to USD 1.00 in terms of the Consent Solicitation and Information Memorandum dated 26th March 2020, as supplemented on 31st March 2020 and 2nd April 2020, pursuant to the conversion notice(s) received from Bondholder(s) forming part of U.S.\$ denominated Convertible Bonds due 2032.

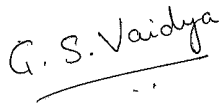
Post aforesaid allotment, the paid-up capital of the Company is Rs.1660,82,22,396/- (Rupees One Thousand Six Hundred Sixty Crores Eighty Two Lacs Twenty Two Thousand Three Hundred Ninety Six Only) divided into 830,41,11,198 (Eight Hundred Thirty Crores Forty One Lacs Eleven Thousand One Hundred Ninety Eight) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited



Geetanjali S. Vaidya,
Company Secretary.