

27th March 2020.

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive #06-07

The Metropolis Tower 2, Singapore 138589

Attention: Issuer Services.

Dear Sirs,

Sub.: Suzlon Energy Limited (the “Company”) U.S.\$ 546,916,000 Step-Up Convertible Bonds due 2019 of the Company constituted by a trust deed dated 15th July 2014, as amended and supplemented by a first supplemental trust deed dated 11th December 2014 (the “Trust Deed”) (ISIN: XS1081332527 and XS1081332873) (the “Bonds”).

We refer to the announcement made by the Company on 13th March 2020 (the “**Launch Announcement**”) in connection with the Notice convening the Meeting of the Bondholders on 6th April 2020. Expressions which are defined in the Launch Announcement have the same meanings herein.

We hereby wish to inform you that the Company has now published the Consent Solicitation and Information Memorandum dated 26th March 2020 (the “**CSIM**”) which sets out further details of the Company’s Proposal and the Debt Resolution Plan (as defined in the Notice).

In connection with the Proposal, and as mentioned in the Extraordinary Resolution (as defined in the Trust Deed) set out in the Notice, the CSIM includes certain amendments to the Amended Conditions and the New Bonds Conditions.

The CSIM was shared with the Clearing Systems for dissemination to the Bondholders.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited



**Geetanjali S.Vaidya,
Company Secretary.**

C.C.: 1) National Stock Exchange of India Limited
2) BSE Limited