

3<sup>rd</sup> June 2017.

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of 5,61,73,638 equity shares to FCCB holders.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 3<sup>rd</sup> June 2017, approved allotment of **5,61,73,638 (Five Crores Sixty One Lacs Seventy Three Thousand Six Hundred Thirty Eight)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5427942315 to 5484115952 on conversion of 14,420 (Fourteen Thousand Four Hundred Twenty) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17<sup>th</sup> June 2014, pursuant to the conversion notice received from bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1036,82,31,904/- (Rupees One Thousand Thirty Six Crores Eighty Two Lacs Thirty One Thousand Nine Hundred Four Only) divided into 518,41,15,952 (Five Hundred Eighteen Crores Forty One Lacs Fifteen Thousand Nine Hundred Fifty Two) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,  
**For Suzlon Energy Limited**

*H.A. Kanuga.*

**Hemal A.Kanuga,**  
**Company Secretary.**  
**M. No. F4126.**

