

**Suzlon Energy Ltd.**

Regd. Office:

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**SUZLON**

POWERING A GREENER TOMORROW

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3<sup>rd</sup> May 2017.

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of 1,36,34,377 equity shares to FCCB holders.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 3<sup>rd</sup> May 2017, approved allotment of **1,36,34,377 (One Crore Thirty Six Lacs Thirty Four Thousand Three Hundred Seventy Seven)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5341149758 to 5354784134 on conversion of 3,500 (Three Thousand Five Hundred) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17<sup>th</sup> June 2014, pursuant to the conversion notice received from bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1010,95,68,268/- (Rupees One Thousand Ten Crores Ninety Five Lacs Sixty Eight Thousand Two Hundred Sixty Eight Only) divided into 505,47,84,134 (Five Hundred Five Crores Forty Seven Lacs Eighty Four Thousand One Hundred Thirty Four) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

**For Suzlon Energy Limited**

*H.A.Kanuga*

**Hemal A.Kanuga,**  
Company Secretary.  
M. No. F4126.

