

2nd June 2017.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Composite Scheme of Amalgamation and Arrangement between SE Blades Limited, SE Electricals Limited, Suzlon Wind International Limited and Suzlon Structures Limited (now known as Suzlon Global Services Limited) with Suzlon Energy Limited and their respective shareholders and creditors.

This is in continuation to our announcement dated 27th April 2016 intimating the approval of the Board of Directors to the Composite Scheme of Amalgamation and Arrangement (the "Scheme") between SE Blades Limited, Suzlon Wind International Limited, SE Electricals Limited (collectively referred to as the "Transferor Companies") and Suzlon Structures Limited (now known as Suzlon Global Services Limited) (the "Demerging Company") with Suzlon Energy Limited (the "Company"), which was initiated with a view to:

- Increase the competitive strength;
- Improve productivity and efficiency resulting in cost reduction;
- Optimisation of working capital;
- Pooling of managerial and technical resources.

In the context, this is to inform that the Honourable National Company Law Tribunal ("NCLT"), Ahmedabad Bench, has approved the Scheme vide order dated 31st May 2017 ("Order").

The certified copy of the Order was received on 1st June 2017 and the same having been filed with the Registrar of Companies, Gujarat on 1st June 2017, the Scheme has become effective from 1st June 2017 from the Appointed Date, viz. 1st January 2016 for the merger and 1st April 2016 for the demerger of tower business of the Demerging Company.

The necessary documents as required under Para II(A)(2) of the SEBI circular CIR/CFD/CMD/16/2015 dated 30th November 2015 are being submitted separately.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited

H.A.Kanuga
Hemal A.Kanuga,
Company Secretary.
M. No. F4126.

