

16th September 2015.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 16th September 2015, approved allotment of **3,53,09,144 (Three Crores Fifty Three Lacs Nine Thousand One Hundred Forty Four)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5173033978 to 5208343121 on conversion of **9,064 (Nine Thousand Sixty Four)** USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.981,66,86,242/- (Rupees Nine Hundred Eighty One Crores Sixty Six Lacs Eighty Six Thousand Two Hundred Forty Two Only) divided into 490,83,43,121 (Four Hundred Ninety Crores Eighty Three Lacs Forty Three Thousand One Hundred Twenty One) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A.Kanuga.
Hemal A.Kanuga,
Company Secretary.
M. No. F4126.

