

21st August 2015.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 21st August 2015, approved allotment of **4,72,76,233 (Four Crores Seventy Two Lacs Seventy Six Thousand Two Hundred Thirty Three)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5125757745 to 5173033977 on conversion of **12,136 (Twelve Thousand One Hundred Thirty Six)** USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.974,60,67,954/- (Rupees Nine Hundred Seventy Four Crores Sixty Lacs Sixty Seven Thousand Nine Hundred Fifty Four Only) divided into 487,30,33,977 (Four Hundred Eighty Seven Crores Thirty Lacs Thirty Three Thousand Nine Hundred Seventy Seven) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A. Kanuga
Hemal A. Kanuga,
Company Secretary.
M. No. F4126.

