

25<sup>th</sup> June 2015.

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.**

**Ref.: Clause 22 & 36 of the Listing Agreement.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 25<sup>th</sup> June 2015, approved allotment of **20,88,007 (Twenty Lacs Eighty Eight Thousand Seven)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5123669738 to 5125757744 on conversion of 536 (Five Hundred Thirty Six) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17<sup>th</sup> June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.965,15,15,488/- (Rupees Nine Hundred Sixty Five Crores Fifteen Lacs Fifteen Thousand Four Hundred Eighty Eight Only) divided into 482,57,57,744 (Four Hundred Eighty Two Crores Fifty Seven Lacs Fifty Seven Thousand Seven Hundred Forty Four) Equity Shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,  
**For Suzlon Energy Limited**

*H.A.Kanuga*  
**Hemal A.Kanuga,**  
**Company Secretary.**  
**M. No. F4126.**

