

15<sup>th</sup> May 2015.**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of equity shares of the Company.****Ref.: Clause 22 & 36 of the Listing Agreement.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 15<sup>th</sup> May 2015, approved allotment of equity shares of the Company as under:


1. **1,07,04,934 (One Crore Seven Lacs Four Thousand Nine Hundred Thirty Four)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 4112964804 to 4123669737 on conversion of 2,748 (Two Thousand Seven Hundred Forty Eight) USD 546,916,000 Step-up Convertible Bonds due July 2019 worth USD 2,748,000 at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17<sup>th</sup> June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.
2. **100,00,00,000 (One Hundred Crores)** equity shares of Rs.2/- (Rupees Two Only) each of the Company bearing distinctive numbers from 4123669738 to 5123669737 at an issue price of Rs.18/- (Rupees Eighteen Only) per equity share on preferential basis under Chapter VII of the ICDR Regulations to Dilip Shanghvi Family and Associates in terms of the approval granted by the shareholders of the Company by way of postal ballot conducted vide postal ballot notice dated 13<sup>th</sup> February 2015, the results of which were declared on 19<sup>th</sup> March 2015 and approval of the Competition Commission of India dated 1<sup>st</sup> May 2015.

The said 100,00,00,000 (One Hundred Crores) equity shares of Rs.2/- (Rupees Two Only) each of the Company shall be locked in for a period of one year from the last date of trading approval from all the Stock Exchanges for the said equity shares issued on preferential basis in terms of the ICDR Regulations.

Post aforesaid allotment, the paid-up capital of the Company is Rs.964,73,39,474/- (Rupees Nine Hundred Sixty Four Crores Seventy Three Lacs Thirty Nine Thousand Four Hundred Seventy Four Only) divided into 482,36,69,737 (Four Hundred Eighty Two Crores Thirty Six Lacs Sixty Nine Thousand Seven Hundred Thirty Seven) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,  
**For Suzlon Energy Limited**  
**Hemal A. Kanuga,**  
Company Secretary.  
M. No. F4126.