

15th December 2014.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 15th December 2014, approved allotment of **4,34,74,189 (Four Crores Thirty Four Lacs Seventy Four Thousand One Hundred Eighty Nine)** equity shares of Rs.2/- each bearing distinctive numbers from 3471584168 to 3515058356 on conversion of 11,160 (Eleven Thousand One Hundred Sixty) USD 546,916,000 Step-up Convertible Bonds due July 2019 worth USD 11,160,000 at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotments, the paid-up capital of the Company is Rs.643,01,16,712/- (Rupees Six Hundred Forty Three Crores One Lac Sixteen Thousand Seven Hundred Twelve Only) divided into 321,50,58,356 (Three Hundred Twenty One Crores Fifty Lacs Fifty Eight Thousand Three Hundred Fifty Six) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H. A. Kanuga
Hemal A. Kanuga,
Company Secretary.
M. No. F4126.

