

13th January 2015.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 13th January 2015, approved allotment of **5,21,26,176 (Five Crores Twenty One Lacs Twenty Six Thousand One Hundred Seventy Six)** equity shares of Rs.2/- each bearing distinctive numbers from 3515058357 to 3567184532 on conversion of 13,381 (Thirteen Thousand Three Hundred Eighty One) USD 546,916,000 Step-up Convertible Bonds due July 2019 worth USD 13,381,000 at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.653,43,69,064/- (Rupees Six Hundred Fifty Three Crores Forty Three Lacs Sixty Nine Thousand Sixty Four Only) divided into 326,71,84,532 (Three Hundred Twenty Six Crores Seventy One Lacs Eighty Four Thousand Five Hundred Thirty Two) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A. Kanuga

Hemal A. Kanuga,
Company Secretary.
M. No. F4126.

