

20th February 2015.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 20th February 2015, approved allotment of **13,57,75,037 (Thirteen Crores Fifty Seven Lacs Seventy Five Thousand Thirty Seven)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 3703138762 to 3838913798 on conversion of 34,854 (Thirty Four Thousand Eight Hundred Fifty Four) USD 546,916,000 Step-up Convertible Bonds due July 2019 worth USD 34,854,000 at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.707,78,27,596/- (Rupees Seven Hundred Seven Crores Seventy Eight Lacs Twenty Seven Thousand Five Hundred Ninety Six Only) divided into 353,89,13,798 (Three Hundred Fifty Three Crores Eighty Nine Lacs Thirteen Thousand Seven Hundred Ninety Eight) Equity Shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A. Kanuga
Hemal A. Kanuga,
Company Secretary.
M. No. F4126.

