

SEL/SEC/ABAD/008/14-15
25th April 2014

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-400051.

BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Issue of Equity Shares by way of preferential allotment.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 25th April 2014, approved allotment of securities of the Company as under:

1. **6,91,70,785 (Six Crores Ninety One Lacs Seventy Thousand Seven Hundred Eighty Five)** Equity Shares of Rs.2/- (Rupees Two Only) each of the Company at an issue price of Rs.18.51/- (Rupees Eighteen and Paise Fifty One Only) per share to the CDR Lenders as per CDR Package on preferential basis under Chapter VII – “Preferential Issue” of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (“ICDR Regulations”) in terms of the approval granted by the shareholders of the Company by way of postal ballot conducted vide postal ballot notice dated 8th March 2013, the results of which were declared on 12th April 2013, and further in accordance with the scheme of corporate debt restructuring (“CDR Package”) by and between the Company and the lenders of the Company (“CDR Lenders”) that is governed by the Corporate Debt Restructuring Scheme issued by the RBI dated 27th August 2008 and the Corporate Debt Restructuring Guidelines formulated thereunder, which has been approved by the Corporate Debt Restructuring Empowered Group (“CDR EG”) on 31st December 2012, and communicated to the Company by the Corporate Debt Restructuring Cell (“CDR Cell”) vide its letter of approval dated 23rd January 2013.

The said 6,91,70,785 (Six Crores Ninety One Lacs Seventy Thousand Seven Hundred Eighty Five) Equity Shares of Rs.2/- (Rupees Two Only) each of the Company shall be locked in for a period of one year from the date of allotment in terms of the ICDR Regulations.

2. **6,78,70,655 (Six Crores Seventy Eight Lacs Seventy Thousand Six Hundred Fifty Five)** Equity Shares of Rs.2/- (Rupees Two Only) each of the Company at an issue price of Rs.10.48/- (Rupees Ten and Paise Forty Eight Only) on preferential basis under Chapter VII of the ICDR Regulations to certain persons / entities (other than promoters) in terms of the approval granted by the shareholders of the Company by way of postal ballot conducted vide postal ballot notice dated 14th February 2014, the results of which were declared on 27th March 2014.

The said 6,78,70,655 (Six Crores Seventy Eight Lacs Seventy Thousand Six Hundred Fifty Five) Equity Shares of Rs.2/- (Rupees Two Only) each of the Company shall be locked in for a period of one year from the last date of trading approval from all the Stock Exchanges for the said Equity Shares issued on preferential basis in terms of the ICDR Regulations.



3. **4,29,38,931 (Four Crores Twenty Nine Lacs Thirty Eight Thousand Nine Hundred Thirty One) Equity Shares of Rs.2/- (Rupees Two Only) each of the Company at an issue price of Rs.10.48/- (Rupees Ten and Paise Forty Eight Only) on preferential basis under Chapter VII of the ICDR Regulations to one of the Promoter Group Entities in consideration of the conversion of Promoter Unsecured Loan of Rs.45,00,00,000/- (Rupees Forty Five Crores Only) in terms of the approval granted by the shareholders of the Company by way of postal ballot conducted vide postal ballot notice dated 14th February 2014, the results of which were declared on 27th March 2014.**

The said 4,29,38,931 (Four Crores Twenty Nine Lacs Thirty Eight Thousand Nine Hundred Thirty One) Equity Shares of Rs.2/- (Rupees Two Only) each of the Company shall be locked in for a period of three years from the last date of trading approval from all the Stock Exchanges for the said Equity Shares issued on preferential basis in terms of the ICDR Regulations.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited

H.A.Kanuga

**Hemal A.Kanuga,
Company Secretary.**

