

SEL/SEC/ABAD/192/13-14

30th January 2014.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Issue of Equity Shares by way of preferential allotment.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 30th January 2014, approved the allotment of **7,10,95,242 (Seven Crores Ten Lacs Ninety Five Thousand Two Hundred Forty Two)** Equity Shares of Rs.2/- (Rupees Two Only) each at an issue price of Rs.18.51/- (Rupees Eighteen and Paise Fifty One Only) per share to the CDR Lenders as per CDR Package on preferential basis under Chapter VII – "Preferential Issue" of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("ICDR Regulations") in terms of the approval granted by the shareholders of the Company by way of postal ballot, the results of which have been declared on 12th April 2013 and further in accordance with the scheme of corporate debt restructuring ("CDR Package") by and between the Company and the lenders of the Company ("CDR Lenders") that is governed by the Corporate Debt Restructuring Scheme issued by the RBI dated 27th August 2008 and the Corporate Debt Restructuring Guidelines formulated thereunder, which has been approved by the Corporate Debt Restructuring Empowered Group on 31st December 2012, and communicated to the Company by the Corporate Debt Restructuring Cell vide its letter of approval dated 23rd January 2013.

The said 7,10,95,242 (Seven Crores Ten Lacs Ninety Five Thousand Two Hundred Forty Two) Equity Shares of Rs.2/- (Rupees Two Only) each shall be locked in for a period of one year from the date of allotment in terms of the ICDR Regulations.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited

H.A.Kanuga
Hemal A.Kanuga,
Company Secretary.

