

SEL/SEC/ABAD/ 135 /13-14
28th October 2013.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of Equity Shares of Suzlon Energy Limited pursuant to conversion of Compulsorily Convertible Debentures issued on preferential basis.

Ref.: Clause 22 & 36 of the Listing Agreement.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 28th October 2013, approved allotment of 18,47,13,354 (Eighteen Crores Forty Seven Lacs Thirteen Thousand Three Hundred Fifty Four) Equity Shares of Rs.2/- (Rupees Two Only) each of the Company in dematerialised form to one of the Promoter Group Entities pursuant to conversion notice received for conversion of 203 Compulsorily Convertible Debentures of a face value of Rs.1,00,00,000/- (Rupees One Crore Only) each as under:

1. 9,09,91,800 (Nine Crores Nine Lacs Ninety One Thousand Eight Hundred) Equity Shares of Rs.2/- (Rupees Two Only) each of the Company pursuant to conversion of 100 Compulsorily Convertible Debentures of face value of Rs.1,00,00,000/- (Rupees One Crore Only) each issued on preferential basis under Chapter VII of the ICDR Regulations to one of the Promoter Group Entities in consideration of the conversion of Promoter Unsecured Loan of Rs.100 Crores ("Non-CDR CCDs") in terms of the approval granted by the shareholders of the Company at the Eighteenth Annual General Meeting held on 20th September 2013.

The said 9,09,91,800 (Nine Crores Nine Lacs Ninety One Thousand Eight Hundred) Equity Shares shall be locked in for a period of three years from the date of allotment in terms of the ICDR Regulations.

2. 9,37,21,554 (Nine Crores Thirty Seven Lacs Twenty One Thousand Five Hundred Fifty Four) Equity Shares of Rs.2/- (Rupees Two Only) each of the Company upon conversion of 103 Compulsorily Convertible Debentures of face value of Rs.1,00,00,000/- (Rupees One Crore Only) each issued on preferential basis under Chapter VII of the ICDR Regulations to one of the Promoter Group Entities in consideration of the conversion of Promoter Contribution of Rs.103 Crores ("CDR CCDs") brought-in in terms of the CDR Package in terms of the approval granted by the shareholders of the Company by way of postal ballot, the results of which have been declared on 12th April 2013 and further in accordance with the CDR Package.

The said 9,37,21,554 (Nine Crores Thirty Seven Lacs Twenty One Thousand Five Hundred Fifty Four) Equity Shares shall be locked in for a period of one year from the date of allotment in terms of the ICDR Regulations.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A.Kanuga
Hemal A.Kanuga,
Company Secretary.

