

SEL/SEC/ABAD/134/13-14  
28<sup>th</sup> October 2013.

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: 1) Allotment of Equity Shares by way of preferential allotment to CDR Lenders.**  
**2) Allotment of Compulsorily Convertible Debentures to Promoters on Preferential basis.**

**Ref.: Clause 22 & 36 of the Listing Agreement.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 28<sup>th</sup> October 2013, approved allotment of securities of the Company as under:

1. 7,01,99,351 (Seven Crores One Lac Ninety Nine Thousand Three Hundred Fifty One) Equity Shares of Rs.2/- (Rupees Two Only) each at an issue price of Rs.18.51/- (Rupees Eighteen and Paise Fifty One Only) per share to the CDR Lenders as per CDR Package on preferential basis under Chapter VII – "Preferential Issue" of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("ICDR Regulations") in terms of the approval granted by the shareholders of the Company by way of postal ballot, the results of which have been declared on 12<sup>th</sup> April 2013 and further in accordance with the scheme of corporate debt restructuring ("CDR Package") by and between the Company and the lenders of the Company ("CDR Lenders") that is governed by the Corporate Debt Restructuring Scheme issued by the RBI dated 27<sup>th</sup> August 2008 and the Corporate Debt Restructuring Guidelines formulated thereunder, which has been approved by the Corporate Debt Restructuring Empowered Group ("CDR EG") on 31<sup>st</sup> December 2012, and communicated to the Company by the Corporate Debt Restructuring Cell ("CDR Cell") vide its letter of approval dated 23<sup>rd</sup> January 2013.

The said 7,01,99,351 (Seven Crores One Lac Ninety Nine Thousand Three Hundred Fifty One) Equity Shares of Rs.2/- (Rupees Two Only) each shall be locked in for a period of one year from the date of allotment in terms of the ICDR Regulations.

2. 100 (One Hundred) Compulsorily Convertible Debentures of a face value of Rs.1,00,00,000/- (Rupees One Crore Only) each on preferential basis under Chapter VII of the ICDR Regulations to one of the Promoter Group Entities in consideration of the conversion of Promoter Unsecured Loan of Rs.100 Crores ("Non-CDR CCDs") in terms of the approval granted by the shareholders of the Company at the Eighteenth Annual General Meeting held on 20<sup>th</sup> September 2013.

The said 100 (One Hundred) Compulsorily Convertible Debentures are subject to lock-in for a period of three years from the date of allotment in terms of the ICDR Regulations.

3. 103 (One Hundred Three) Compulsorily Convertible Debentures of a face value of Rs.1,00,00,000/- (Rupees One Crore Only) each on preferential basis under Chapter VII of the ICDR Regulations to one of the Promoter Group Entities in consideration of the conversion of Promoter Contribution of Rs.103 Crores ("CDR CCDs") brought-in in terms of the CDR Package in terms of the approval granted by the shareholders of the Company by way of postal ballot, the results of which have been declared on 12<sup>th</sup> April 2013 and further in accordance with the CDR Package.

The said 103 (One Hundred Three) Compulsorily Convertible Debentures are subject to lock-in for a period of one year from the date of allotment in terms of the ICDR Regulations.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,  
For Suzlon Energy Limited

*H.A. Kanuga*  
Hemal A. Kanuga,  
Company Secretary.

