

SEL/SEC/ABAD/017/13-14

23<sup>rd</sup> April 2013.

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Issue of equity shares by way of preferential allotment.**

**Ref.: Clause 22 & 36 of the Listing Agreement.**

In terms of the approval granted by the shareholders of the Company by way of postal ballot, the results of which have been declared on 12<sup>th</sup> April 2013 and further in accordance with the scheme of corporate debt restructuring ("CDR Package") by and between the Company and the lenders of the Company ("CDR Lenders") that is governed by the Corporate Debt Restructuring Scheme issued by the RBI dated 27<sup>th</sup> August 2008 and the Corporate Debt Restructuring Guidelines formulated thereunder, which has been approved by the Corporate Debt Restructuring Empowered Group ("CDR EG") on 31<sup>st</sup> December 2012, and communicated to the Company by the Corporate Debt Restructuring Cell ("CDR Cell") vide its letter of approval dated 23<sup>rd</sup> January 2013, the Company has allotted 31,42,46,974 (Thirty One Crores Forty Two Lacs Forty Six Thousand Nine Hundred Seventy Four) Equity Shares of Rs.2/- each at an issue price of Rs.18.51/- per share to the allottees on preferential basis under Chapter VII – "Preferential Issue" of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as under:

1. Allotment of 30,23,61,507 (Thirty Crores Twenty Three Lacs Sixty One Thousand Five Hundred Seven) Equity Shares of Rs.2/- each at an issue price of Rs.18.51/- on preferential basis to CDR Lenders as per CDR Package.
2. Allotment of 1,18,85,467 Equity Shares on preferential basis to Samimeru Windfarms Private Limited ('Samimeru') as per CDR Package in consideration of an amount of Rs.22,00,00,000/- (Rupees Twenty Two Crores Only) contributed by Samimeru as a part of the promoter contribution under the CDR Package and the Master Restructuring Agreement.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

**For Suzlon Energy Limited**

A.A. Kanuga

**Hemal A. Kanuga,**  
Company Secretary.

