

## SUZLON ENERGY LTD.



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4<sup>th</sup> May 2009.

**National Stock Exchange of India Limited**  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (East)  
Mumbai-400051

**Bombay Stock Exchange Limited**  
P.J. Towers  
Dalal Street  
Mumbai-400001

Dear Sirs,

**Sub.: Suzlon Energy Limited (the "Company") – Consent Solicitation and Offer in relation to the US\$ 300,000,000 Zero Coupon Convertible Bonds Due June 2012 (ISIN: XS0302069249) (the "June 2007 Bonds") and the US\$ 200,000,000 Zero Coupon Convertible Bonds Due October 2012 (ISIN: XS0323163526) (the "October 2007 Bonds" and together with the June 2007 Bonds, the "Bonds").**

The Meetings of holders of each of the June 2007 Bonds and the October 2007 Bonds (collectively, the "Meetings") were held (pursuant to the notices dated 31<sup>st</sup> March 2009 convening meetings of the holders of Bonds) at on 29<sup>th</sup> April 2009.

The Meeting of holders of the June 2007 Bonds passed the Extraordinary Resolution put before such Meeting. The Meeting of the holders of the October 2007 Bonds did not pass the Extraordinary Resolution put before such Meeting. The Company is currently evaluating its options in relation to the Offer in accordance with and subject to the terms of the Consent Solicitation and Offer Memorandum dated 20<sup>th</sup> April 2009 (the "Consent Solicitation and Offer Memorandum") and applicable laws. The Company reserves the right to waive, in its sole discretion, either or both the Minimum Consent Conditions up to the Settlement Date.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,  
**For Suzlon Energy Limited**

A handwritten signature in black ink, appearing to read "H.A. Kanuga".

**Hemal A. Kanuga,**  
**Company Secretary.**

*Nothing in this Announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States, the Republic of Italy, the Republic of India or any other jurisdiction in which such offer or solicitation would be unlawful.*