

Suzlon Energy posts 62% rise in EBITDA at ₹ 599 Crores

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YoY growth in Q1 FY26 vis-à-vis Q1 FY25 (Consolidated)

55% ▲

increase
in Revenue
at ₹ 3,117 Crores

62% ▲

increase
in EBITDA
at ₹ 599 Crores

52% ▲

increase
in Profit Before Tax
at ₹ 459 Crores

Key Highlights (Q1 FY26)

- Profit before taxes at ₹ 459 Crores, PAT stands at ₹ 324 Crores
- Consistent growth in orderbook from last 10 quarters
- Highest-ever Q1 deliveries of 444 MW
- 1 GW of orders received; 5.7 GW order book (75% C&I & PSU orders)
- Net cash position at ₹ 1,620 Cr as of 30th June 25

Top Trends

Policy

- ALMM (Wind) and ALMM (Wind Turbine Components) introduced to regulate manufacturing standards, and boost domestic manufacturing
- India's own carbon market to launch by 2026

Investment & Bidding Momentum

- Central, state bidding and C&I pipeline exceeds 41 GW
- Large PSU bids and hybrid tenders growing, backed by SECI's green hydrogen and electrolyser auctions

Strong Domestic Demand Outlook

- Target of 122 GW wind capacity by FY32 with wind dominant in hybrid, RTC, and FDRE projects.
- C&I sector to require 78 GW renewable energy by FY30

Massive Capacity & Export Potential

- India poised to become a global export hub for wind turbine components
- Significant repowering opportunity of ~25.4 GW in existing projects

Pune, India: Suzlon Group, India's No.1 Wind Energy Solutions provider, announced its first quarter results (Q1 FY26).

Girish Tanti, Vice Chairman, Suzlon Group, said, *“The energy sector is undergoing a structural shift where wind-dominant FDRE and RTC solutions are essential for delivering firm, reliable, and affordable clean power to India. The rising demand from C&I and PSU customers, along with a strong base of repeat orders, reflects the trust in Suzlon’s technology leadership and execution capabilities. India achieving 50% non-fossil fuel capacity well ahead of its target is reshaping the manufacturing ecosystem. With our integrated domestic value chain, Suzlon is best positioned to leverage this momentum and drive India’s clean energy economy forward.”*

JP Chalasani, Chief Executive Officer, Suzlon Group, said, *“India’s renewable energy growth is driven by large PSU-led auctions — signalling strong market momentum and rising C&I demand. Businesses are seeking firm, reliable, and affordable clean power to meet sustainability goals. Our record deliveries this quarter highlight Suzlon’s executional strength and ability to seize opportunities. These align perfectly with MNRE’s revised ALMM (Wind) guidelines — a roadmap to make India’s energy transition Made in India, for India, and by India. With 4.5 GW of annual domestic manufacturing capacity, we are well-positioned to power the nation’s clean energy future.”*

Himanshu Mody, Chief Financial Officer, Suzlon Group, said, *“Q1 delivered a strong all-round performance, with year-on-year growth across all key financial and operational metrics. The significant increase in EBITDA reflects our disciplined financial management, operational efficiency, and the underlying strength of our business model. The Company recognised Deferred Tax Assets of ₹ 630 Crores last quarter, which is now unwinding, resulting in a deferred tax charge of ₹ 134 Crores in Q1 FY26. This is purely an accounting adjustment with no cash impact. Our strong order inflow provides clear revenue visibility, while five-notch rating upgrades over the last two years reflect our improved financial strength and flexibility —unlocking new working capital avenues.”*

Suzlon Group Q1 FY26 at a glance (consolidated):

(₹ Crores)

Particulars	Q1 FY26 Unaudited	Q1 FY25 Unaudited	Q4 FY25 Unaudited	FY25 Unaudited
Net Volumes (MW)	444	274	573	1,550
Revenue from operations	3,117	2,016	3,774	10,851
EBITDA	599	370	693	1,857
EBITDA Margin	19.2%	18.4%	18.4%	17.1%
Net Finance Cost	70	22	49	151
Profit Before Tax	459	302	551	1,447
Net Profit After Tax	324	302	1,181	2,072

Awards and Recognition

Shri Tulsi Tanti, Founder of Suzlon, was honored with the Lifetime Achievement Award by GWEC for his visionary contribution to wind energy.	Girish Tanti, Co-Founder of Suzlon, has been appointed Chairman of the CII Renewable Energy Manufacturing Council and the CII National Committee on Renewable Energy for 2025–26.	Suzlon has been recognized as the Third Fastest Growing Brand by Brand Finance's 'India 100' report on the most valuable and strongest Indian brands for the year 2025.	Suzlon won the ET Kaleido Award in Energy and Data Analytics for its Wind Matters campaign.
Marking a major milestone, Suzlon became the first Indian energy company to join the global RE100 initiative.	Suzlon Wins TOI Ecopreneur Award under the Renewable Energy Leadership category.	Suzlon has been honored at the 11th Greentech CSR India Awards under the Rural Development category.	Suzlon has been recognized as Champion of Green Business Practices at the ET Edge Global Sustainability Alliance.
Suzlon was awarded at the 11th National Awards for Manufacturing Competitiveness for excellence in manufacturing.		GWEC named Suzlon the Segment Champion in the Original Equipment Manufacturer category.	

About The Suzlon Group

The Suzlon Group is a leading global renewable energy solutions provider, with 21+ GW* of wind energy capacity installed across 17 countries. Headquartered at Suzlon One Earth in Pune, India, the Group includes Suzlon Energy Limited (NSE: SUZLON, BSE: 532667) and its subsidiaries. A vertically integrated organisation, Suzlon has in-house R&D centres in Germany, the Netherlands, Denmark, and India, and world-class manufacturing facilities across India. With 30 years of operational excellence and a diverse workforce of 8,100+ employees, Suzlon is India's No. 1 Renewable Energy Solutions company, having an installed base of 15.2 GW of assets and an additional ~6 GW installed outside India. Its portfolio includes the advanced 2.x MW and 3.x MW series of wind turbines.

**Global installations of Suzlon-manufactured wind turbine generators. Data as of 30th June 2025*

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