

#### **Suzion Group**

- The Suzlon Group is one of the leading renewable energy solutions providers in the world with presence in 17 countries.
- Suzlon has a strong presence across the entire wind value chain with a comprehensive range
  of services which include wind resource assessment, design, supply, site procurement and
  development, installation, commissioning of the project and dedicated life cycle asset
  management services
- The Group has a cumulative global installation of 21+ GW\* of wind energy capacity, of which over 15 GW is in India alone, making it a market leader in the country. (~29% of total installed base in the country)

Suzlon boasts of a wide product range within 2.1 MW to 3.15 MW suite of products with varying rotor diameters and tower heights suitable for all wind regimes and products for integration various renewable energy sources.

#### **S120 WTG**

- The S120 140m (140 meter hub height) variant with lattice-tubular tower was commissioned in December 2018. In addition a 120m hub height tubular tower variant was commissioned in January 2019. This product range enables us to reach untapped wind sites in challenging terrains.
- The S120 140m (140 meter hub height) serial fleet turbines demonstrate high performance standards and is operating with above 98% availability.
- In Sept of 2025 a high temperature version was certified. This variant complements a number of features to fulfill todays and future extreme temperature conditions.

#### 2.6 to 3.15 MW Platform:

Suzlon introduced the 2.6 to 3.15 MW platform to unlock unviable sites and deliver improved energy yield suitable for all wind regimes

- The S133 and S144 are among the largest wind turbine generator (WTG) operating in India. This platform is extendable up to 3.15MW depending on the site wind conditions and is operating since August 2019. These products are available in 2.6 MW to 3.15 MW variants and offers hub heights up to 160 meters. It delivers 25-30% higher generation over the S120.
- The S133 with a 160 meter tower is commercially operating successfully since June 2022. The product range is validated and certified according to latest India Grid Code requirements.

<sup>\*</sup>Global installations of Suzlon manufactured wind turbine generators. Data as of 30<sup>th</sup> September 2025



- In 2022 a larger rotor of 144m was added to the portfolio and the S144 prototype is operating at 3.15 MW in the south of India for testing and measurements since December 2022. The further increased performance (+10% over S133) was successfully validated and certified in August 2023.
- In December 2023 a hybrid lattice tower variant with 160m hub height was installed, certified and is
  operating successfully.
- In beginning of 2025 a high temperature version was certified. This variant fulfils todays and future extreme temperature conditions.
- The growing fleet of the 3MW re-confirms the performance and robustness seen in the initial launch turbines.

#### Integration of renewable energy sources

Based on proven wind park controller (PPC) technology hybrid park controller units have been developed and tested to ensure grid integration in challenging environments.

Advanced control and monitoring features have been introduced to comply with latest grid codes.

- Suzlon is credited with developing one of Asia's largest wind farms in the western Indian states
  of Rajasthan and Gujarat. The Jaisalmer wind farm has over 1.6 GW of installed capacity and
  Kutch wind farm has of over 1.5 GW of installed capacity.
- Suzlon has its research and development centres for Wind energy in Germany, Denmark, The Netherlands and India.
- SE Forge, a wholly-owned subsidiary of Suzlon group, incorporated in 2006, has an unmachined casting capacity of 1,20,000 metric tonnes per annum, machining capacity of 55,000 metric tonnes per annum and forging capacity of 42,000 rings per annum.
- Suzlon Global Services Limited (SGSL), a wholly-owned subsidiary of Suzlon Group. he Group is the custodian of ~15 GW of wind energy assets under service in India making it the largest Operations and Maintenance Company in the Indian renewable energy sector. The Group also has ~6 GW of installed capacity outside India.
- Suzlon has a human capital over 8,300 employees with a diverse geographical and talent spread
- The Group is headquartered at Suzlon 'One Earth' campus in Pune, India. A LEED Platinum and GRIHA 5-star certified building; One Earth is one of greenest corporate campuses in the world



# **Board of Directors and Management Team**



# **Leadership Team**

| Top Leadership        |  |  |
|-----------------------|--|--|
| Mr. Tulsi Tanti       | Founder, Late Chairman and Managing Director |  |
| Mr. Vinod Tanti       | Chairman and Managing Director, Suzlon Group |  |
| Mr. Girish R.Tanti    | Executive Vice Chairman, Suzlon Group        |  |
| Mr. JP Chalasani      | Chief Executive Officer, Suzlon Group        |  |
| Mr. Bernhard Telgmann | President Technology                         |  |

| Board of Directors     |                                |  |
|------------------------|--------------------------------|--|
| Mr. Vinod R Tanti      | Chairman and Managing Director |  |
| Mr. Girish R Tanti     | Executive Vice Chairman        |  |
| Mr. Sameer Shah        | Independent Director           |  |
| Ms. Seemantinee S Khot | Independent Director           |  |
| Mr. Gautam Doshi       | Independent Director           |  |
| Mr. Pranav Tanti       | Non-Executive Director         |  |

| Executive Group:  |                                       |
|-------------------|---------------------------------------|
| Mr. JP Chalasani  | Chief Executive Officer, Suzlon Group |
| Mr. Vinod R Tanti | Chairman and Managing Director        |



## **Key Financial Metrics**

### **Consolidated Income Statement**

|   |                          |                      |                      |                      |                      |                      | (₹ Cr.)      |
|---|--------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|--------------|
| • | Particulars              | Q2 FY26<br>Unaudited | Q1 FY26<br>Unaudited | Q2 FY25<br>Unaudited | H1 FY26<br>Unaudited | H1 FY25<br>Unaudited | FY25 Audited |
|   | Net Deliveries (MW)      | 565                  | 444                  | 256                  | 1,009                | 530                  | 1,550        |
|   | Net Revenue              | 3,866                | 3,117                | 2,093                | 6,983                | 4,109                | 10,851       |
|   | Contribution             | 1,316                | 1,094                | 734                  | 2,410                | 1,446                | 3,656        |
|   | Contribution Margin      | 34.1%                | 35.1%                | 35.1%                | 34.5%                | 35.2%                | 33.7%        |
|   | Employee Expenses        | 291                  | 254                  | 242                  | 545                  | 438                  | 942          |
|   | Other Expenses (net)     | 304                  | 241                  | 198                  | 545                  | 344                  | 857          |
|   | EBITDA                   | 721                  | 599                  | 294                  | 1,320                | 664                  | 1,857        |
|   | EBITDA Margin            | 18.6%                | 19.2%                | 14.1%                | 18.9%                | 16.2%                | 17.1%        |
|   | Depreciation             | 75                   | 70                   | 54                   | 145                  | 100                  | 259          |
|   | Net Finance Cost         | 83                   | 70                   | 38                   | 153                  | 60                   | 151          |
|   | Profit before Tax        | 562                  | 459                  | 202                  | 1,022                | 504                  | 1,447        |
|   | Taxes* Charge / (Credit) | -717                 | 135                  | 1                    | -582                 | 1                    | -625         |
|   | Net Profit               | 1,279                | 324                  | 201                  | 1,604                | 503                  | 2,072        |

<sup>\*</sup>Primarily on account of Deferred Tax Asset recognition/charge, which is non-cash in natur

#### **Consolidated Balance Sheet**

|   |                                      |                     |                   | (₹ Cr.)           |
|---|--------------------------------------|---------------------|-------------------|-------------------|
| 4 | Particulars                          | Sep-25<br>Unaudited | Mar-25<br>Audited | Mar-24<br>Audited |
|   | Equity & Liabilities                 |                     |                   |                   |
|   | Net Worth                            | 7,860               | 6,106             | 3,920             |
|   | Borrowings (non-current and current) | 320                 | 283               | 110               |
|   | Non-current Liabilities              | 850                 | 810               | 200               |
|   | Current Liabilities                  | 6,826               | 5,761             | 2,948             |
|   | Total equity and liabilities         | 15,856              | 12,960            | 7,179             |
|   | Assets                               |                     |                   |                   |
|   | Non-current Assets                   | 3,462               | 2,637             | 1,061             |
|   | Inventories                          | 4,226               | 3,234             | 2,292             |
|   | Trade Receivables^                   | 5,046               | 3,866             | 1,830             |
|   | Other current assets                 | 1,322               | 996               | 739               |
|   | Cash and cash equivalents*           | 1,800               | 2,227             | 1,258             |
|   | Total assets                         | 15,856              | 12,960            | 7,179             |
|   | Net Cash                             | 1,480               | 1,943             | 1,148             |

<sup>\*</sup>including Non-Current Bank balances & mutual fund investments | ^Includes both current and non-current trade receivables | Net Worth represents Total Equity



### Key statistics of Suzlon Group as of 30<sup>th</sup> September 2025 are as under:

• Total MW installed (cumulative): 21,332 MW

• Total Nos. of WTG : 13,232 Nos.

• Average Turbine Size : 1.61 MW

Product (Size Range) :

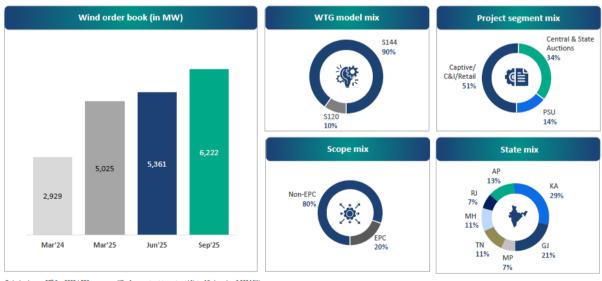
| Product Size (Range) |                  | % of total MW installed |
|----------------------|------------------|-------------------------|
| Small WTGs           | < 750 kW         | 3.64%                   |
| Megawatt             | < 750 – 1500 kW  | 31.90%                  |
| Mainstream           | < 1501 – 2500 kW | 64.45%                  |

• Total No of Countries (presence): 17

### • Continental Spread (as of 30<sup>th</sup> September 2025):

- 1. Asia (16,333.34 MW)
- 2. North America (2,779.35 MW)
- 3. South America (806.40 MW)
- 4. Australia (764.40 MW)
- 5. Europe (510.30 MW)
- 6. Africa (138.60 MW)

### Order book as on 30<sup>th</sup> September 2025:



Order book as on 30th Sep 2025 | EPC scope may differ from contract to contract I Note: Mix based on 6,222 MW

Highest ever domestic Order Book of 6.2 GW and strong pipeline provide clear revenue outlook



# **Existing manufacturing facilities**

| Locations                              | Year   | Products        | Production capacity/<br>year in MW |  |
|--|--------|-----------------|------------------------------------|--|
| Pondicherry, Indian Union<br>Territory | 2003   | Nacelle and Hub | 1,890                              |  |
|  | 2005   | Nacelle and Hub | 2,520                              |  |
| Daman, Indian Union Territory          | 2021   | Control systems | 2,520                              |  |
|  | 2005   | Nacelle Cover   | 2,520                              |  |
| Vadodara, Gujarat                      | 2006   | Transformers    | 3,150                              |  |
| Dhule, Maharashtra                     | 2005   | Rotor Blades    | 1,050                              |  |
| Bhuj, Gujarat                          | 2006   | Rotor Blades    | 840                                |  |
| Gandhidham, Gujarat                    | 2005   | Tubular Towers  | 2,457                              |  |
| Anantapur, Andhra Pradesh              | 2016   | Rotor Blades    | 1,260                              |  |
| Ratlam (Unit 1), Madhya<br>Pradesh     | 2016   | Rotor Blades    | 630                                |  |
| Jaisalmer, Rajasthan                   | 2016   | Rotor Blades    | 630                                |  |
| Ratlam (Unit 2), Madhya<br>Pradesh     | 2025** | Rotor Blades    | 630                                |  |
| Jaisalmer (Unit 2), Rajasthan          | 2025** | Rotor Blades    | 630                                |  |
| SE Forge                               |        |                 |                                    |  |
| Coimbatore                             | 2006   | Casting         | 1,20,000 MT/yr                     |  |
| Vadodara                               | 2000   | Forging         | 42,000 Rings/yr                    |  |

<sup>\*\*</sup> Under construction

Suzlon Total annual Manufacturing Capacity: ~4,500 MW



# **Research and Development**

| Country     | Unit      | Focus Area  |  |
|-------------|-----------|---|--|
|             | Hamburg   | - Development & Integration                       |  |
|             |           | - Certification                                   |  |
| Germany     | Rostock   | - Development & Integration                       |  |
|             |           | - Design & Product Engineering                    |  |
|             |           | - Innovation & Strategic Research                 |  |
| Netherlands | Hengelo   | - Blade Design and Integration                    |  |
|             | Pune      | - Design & Product Engineering                    |  |
|             |           | - Turbine Testing & Measurement                   |  |
|             |           | - Wind Resource Development                       |  |
|             |           | - Technical Field Support                         |  |
| India       |           | - Engineering                                     |  |
|             | Vadodara  | - Blade Testing Center                            |  |
|             | Chennai   | - Design & Product Engineering (Mechanical Drive) |  |
|             | Bengaluru | - Technology Center                               |  |
| Denmark     | Aarhus    | - SCADA   |  |

September 2025



#### **Suzlon Foundation**

Suzlon Group implements CSR activities through Suzlon Foundation, a non-profit company. Suzlon Foundation has completed 15 years, and its CSR programs operate across 800 villages in eight states and one Union Territory of Daman. Active community participation and sizable contribution in kind and cash indicate that CSR programs create shared value. It is a partnership in development, with all stakeholders making their own contributions to enhance natural, financial, social, human and physical resources. The Foundation has a multi-pronged approach: Transformative (working with internal stakeholders), Responsive (working with neighbourhood communities to offset our footprint) and Proactive (working for overall sustainability of the planet). Suzlon Foundation also collaborates with Suzlon's customers and other organizations to create greater impact in Suzlon's neighbourhood villages.

### **About The Suzion Group**

The Suzlon Group is a leading global renewable energy solutions provider, with 21+ GW\* of wind energy capacity installed across 17 countries. Headquartered at Suzlon One Earth in Pune, India, the Group includes Suzlon Energy Limited (NSE: SUZLON, BSE: 532667) and its subsidiaries. A vertically integrated organisation, Suzlon has in-house R&D centres in Germany, the Netherlands, Denmark, and India, and world-class manufacturing facilities across India. With 30 years of operational excellence and a diverse workforce of 8,300+ employees, Suzlon is India's No. 1 Renewable Energy Solutions company, having an installed base of 15.4 GW of assets and an additional ~6 GW installed outside India. Its portfolio includes the advanced 2.x MW and 3.x MW series of wind turbines.

\*Global installations of Suzlon-manufactured wind turbine generators. Data as of 30th September 2025

Suzlon corporate website: www.suzlon.com