

14th December 2015.

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of equity shares pursuant to conversion of Bonds forming part of USD 546,916,000 Step-up Convertible Bonds due July 2019.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 14th December 2015, approved allotment of **3,58,388 (Three Lacs Fifty Eight Thousand Three Hundred Eighty Eight)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5289175510 to 5289533897 on conversion of **92 (Ninety Two)** USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notices received from certain bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.997,90,67,794/- (Rupees Nine Hundred Ninety Seven Crores Ninety Lacs Sixty Seven Thousand Seven Hundred Ninety Four Only) divided into 498,95,33,897 (Four Hundred Ninety Eight Crores Ninety Five Lacs Thirty Three Thousand Eight Hundred Ninety Seven) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited

H.A.Kanuga
Hemal A.Kanuga,
Company Secretary.
M. No. F4126.

